Plan B

On-line Pension Calculation Tool

Participants now have the opportunity to view their benefit, request their commencement documents and update contact information on-line.

TIAA manages the Plan B Trust and issues pension payments. Individual pensions are not TIAA accounts. TIAA has contracted with Milliman, pension consultants, to manage the Plan B database and process the documentation. CWRU is the Plan Sponsor and all questions about your benefit should be directed to the CWRU Benefits Office not TIAA or Milliman.

► Go to https://www.millimanbenefits.com/

► Enter ID, password and select Participant on the log in screen. If you have not previously registered, the default ID is your Social Security number (without dashes) and the default password is your 2-digit birth month and last 2-digits of birth year – MMYY.

► Prompts are provided to change to a personal password consisting of a combination of letters and numbers with a minimum of six and a maximum of 10 characters. [Hint: This is not a site you will visit often and you may not recall the personal ID and password in the future. So, print out these instructions, write your personal ID and password at top and file with your important papers.]

► Pop up blocker must be turned off to use this tool.

Once you are logged into the system you will see a menu bar across the top of the screen.

At-A-Glance – provides a snapshot of your personal and benefit information.

Benefit Calculations – gives you the opportunity to run an estimated benefit calculation and/or send an electronic request for your certified commencement documents.

Benefit Payments – allows current annuitants to view their payments.

Communications – allows the Plan Administrator to keep participants updated with any plan news.

Personal Information – provides participant personal information and service dates that are on record.

Personal Profile – allows terminated participants to update their address, telephone and e-mail contact information. Update for active employee address is via HCM.

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