The following information is provided to assist you in completing application cover sheets and budgets. For additional information, contact the Office of Sponsored Projects Administration at 216-368-4510 or resadm@case.edu.

**Applicant Name & Address**
All Schools and Colleges, except Medicine
Case Western Reserve University
10900 Euclid Avenue
Cleveland, OH 44106-7015

School of Medicine Only
Case Western Reserve University
10900 Euclid Avenue
Cleveland, OH 44106-4919

**Office of Sponsored Projects Administration**
216-368-4510 or resadm@case.edu

**Important Numbers & Dates**
CAGE (Commercial and Government Entity) Code 4B566
CAS Certification Date 8/10/1996
CEC (Contractor Establishment Code) 07-876-650E
DUNS (Data Universal Numbering System) 07-775-8407

Federal Indirect Cost Rate Agreement Approval Date 02/13/2017

(See rates below)

- **FICE** (Federal Interagency Committee on Education) 0003024
- **IPF** (Institutional Profile Number) 0218601
- **IRS TIN** (Taxpayer ID Number) / EIN, dated 7/1/67 34-1018992
- **IRS Determination Letter** 6/29/2015
- **JCF** (U.S. Canada Joint Certification Program), exp. 8/15/21 0075952
- **NAICS** (North American Industry Classification System) 611310
- **NSF (National Science Foundation) ID** (CWRU) 000102400
- **NSF (National Science Foundation) ID** (SOM) 0001024010
- **OH Dept. of Education IRN** (Information Retrieval #) 063628
- **OH Shared Services Supplier ID** 000009990
- **PHS Entity Identification Number** 1341018992A1

**Overhead Rates – Research**
Also referred to as Indirect Cost Rates (F & A)

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<td>On Campus</td>
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<td>Off Campus</td>
<td>26.0%</td>
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*The most recent rate agreement was approved on February 13, 2017. Unless otherwise noted in the sponsor guidelines, indirect costs are in addition to total direct costs and calculated based on Modified Total Direct Costs (MTDC). MTDC equals total direct costs less the following exclusions: capital expenditures; any amount over the first $25,000 of each subcontract (aka, subrecipient agreement) issued by CWRU; hospitalization and other fees associated with patient care whether the services are obtained from an owned, related or third party hospital or other medical facility; rental/maintenance of off-site activities; student tuition remission and student support costs (e.g., student aid, dependency allowances, scholarships, fellowships).

**Overhead Rates - Training**
All locations are 8%.

General rule: Basis is Total Direct Cost (TDC) less tuition, fees and equipment. However, exclusions may vary among sponsors. Check specific sponsor guidelines.

**Fringe Rate for all locations**
(excluding 514100's, 512250's, and 512260's.)
FY18 (7/1/17 - 6/30/18) Federal - 30.0%
FY17 (7/1/16 - 6/30/17) Federal - 27.5% Non-Federal - 30.5%
FY16 (7/1/15 - 6/30/16) Federal - 27.0% Non-Federal - 30.5%
FY15 (7/1/14 - 6/30/15) Federal - 28.5% Non-Federal - 31.5%
FY14 (7/1/13 - 6/30/14) Federal - 28.0% Non-Federal - 31.5%
FY13 (7/1/12 - 6/30/13) Federal - 27.25% Non-Federal - 30.0%
FY12 (7/1/11 - 6/30/12) Federal - 29.5% Non-Federal - 30.5%

**Ohio Office of Budget & Management**
30 East Broad Street, 34th Floor
Columbus, Ohio 43215-3457
614-466-4034 (phone)

**Cognizant Federal Agency**
Department of Health & Human Services (DHHS)
Uyen Tran, HHS Representative
214-767-3261 (phone), 214-767-3264 (fax)

**Ohio Board of Regents**
Harry Andrist
Director, Research & Graduate Programs
614-752-9539 (phone)

**Assurance / Compliance Registration Numbers**

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*For some proposals, you may need to use one institution’s FWA # with another institution’s IRB #: e.g., a grant awarded to CWRU, for research conducted at UH, would use CWRU’s FWA#, but UH’s IRB#.

**Revised March 6, 2017**

**Authorized Institutional Representatives**
Leave blank on applications! Signatories’ availability varies day to day.

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<th>Focus</th>
<th>Staff Member</th>
<th>Title</th>
<th>Office</th>
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<tbody>
<tr>
<td>General</td>
<td>Diane Domanovics*</td>
<td>Asst. VP for Sponsored Projects</td>
<td>ORA</td>
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<td>All but SOM</td>
<td>Joy Dismukes**</td>
<td>Asst. Director</td>
<td>OSPA</td>
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<tr>
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<td>Karen Dunn**</td>
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<td>OSPA</td>
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<tr>
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<td>Robin L. Bissell***</td>
<td>Asst. Dean Off. Grants &amp; Contracts</td>
<td>SOM</td>
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<tr>
<td>Compliance</td>
<td>Kimberly Volarick****</td>
<td>Exec. Director</td>
<td>ORC</td>
</tr>
</tbody>
</table>

*Authorized to sign the above documents and contracts for CWRU.
**Authorized to sign proposals and certifications & accept awards for CWRU.
***Authorized to sign all of the above, for Medical School.
****Authorized to sign compliance documents for CWRU.

**CWRU Characteristics**
For current statistics about enrollment, faculty, staff, budget, etc., go to https://www.case.edu/ir/.