## PeopleSoft – How to Delete a Travel & Expense Report

## Concept

This business process explains how to delete a travel request. A report cannot be deleted if it has been submitted for approval. It will require a status of Pending.

## Procedure

Navigate to the Expenses tile and then the Travel & Expense Reports tile





## **Delete Expense Report**

Enter any information you have and click Search. Leave fields blank for a list of all values.

Find an Existing Value	
Search Criteria	
EmpIID begins with	
Case Sensitive	
Search Clear Basic Search 🖾 Save Search Crite	ria

- 1. The tile will default to the Delete Report option.
- 2. Users can search for expense reports by many methods:
  - a. Report ID
  - b. Name

Travel and Expense

- 3. Users can only delete reports for themselves or users that they are delegated entry individuals for.
- 4. Select the Report(s) to delete and select the Delete button at the bottom of the page.

elete an	Expense Report ②				
Select	Report ID Report Description	Creation Date	Amount	Currency	
	0000202165 Test	08/07/2020	25.50	USD	
	0000202162 Test	08/07/2020		USD	
	0000202159 Test	08/03/2020	57.50	USD	
	0000202158 Test	07/31/2020	257.50	USD	
	0000202157 Test	05/12/2020	100.00	USD	
	0000202156 Test	05/12/2020	115.00	USD	
	0000202154 Test	05/08/2020	57.50	USD	
	0000202153 Test	05/05/2020	250.00	USD	
	0000202152 Test	05/05/2020	150.00	USD	
	0000202151 Test	05/01/2020	57.50	USD	
	0000202150 Test	05/01/2020	100.00	USD	
	0000202145 Test	04/29/2020	1350.00	USD	
	0000202144 Test	04/29/2020	28.75	USD	
	0000202142 Test	04/27/2020	57.50	USD	