

RTA Pretax Deductions

The Taxpayer Relief Act of 199 provides an opportunity for Case Employees who buy RTA bus passes to pay the fees on a pre-tax basis.

Therefore, the University is offering the option to use pre-tax dollars for your monthly payroll deductions for RTA bus passes. Please complete the form below to qualify for the pre-tax deduction. The pre-tax option is not applicable to those who choose to pay cash for the bus pass.

Please note that the pre-tax option will reduce your taxable compensation and result in an income and employment tax savings to you. However, it should be noted that by reducing your compensation, Social Security benefits may be affected, but the savings would more than offset this effect.

This account is for employees on the regular Case Payroll. Employees paid by voucher or by other institutions are not eligible to open a RTA Account.

1. This contract is between the individual named below (the employee) and Case Western Reserve University. By signing below and providing the requested information, the employee activates his/her Case RTA Pre-tax Account and agrees to be bound by the terms and conditions governing its use.
2. An employee may charge one RTA pass per month to the RTA Pre-tax Account.
3. The employee must present his/her Case ID in order to charge the pass. The account is non-transferable.
4. Passes are non returnable and non refundable.

For more information, contact Access Services at extension 2273.

Case Western Reserve University RTA Pre-tax Election Form

General Information *(Please Print Clearly)*

EmplyID

Email Address

Name (Last, First, Middle Initial)

Home Address

City, State, Zip Code

I elect to have my compensation reduced on a pre-tax basis by the amount necessary to pay the current monthly RTA bus pass rate. By making this election, I authorize my employer to deduct the fee from my monthly payroll earnings on a pre-tax basis. I understand I am subject to these rules and regulations as long as I remain an employee of Case Western Reserve University.

Signature _____ Date _____