## AT-A-GLANCE: WAYS TO VIEW CORPORATE & FOUNDATION GIVING

## CORPORATE HIERARCHY VIEW

When searching for an organization or foundation, always look for giving information in the Corporate Group Record. Subsidiary giving will roll up into the corporate group record or the family group record.

Organization Giving Ex: Medtronic Corp 139697 Foundation Giving Ex: The Abington Foundation 751 Family Group Giving Ex: The Smith Family Foundation 219759

Views Medtronic, I Rec Type Alumni Emp Prim Affil Job Title	nc. #139697 Corporate Group 42 Matching 1:1		Ē	ctions <u>P</u> rint
Views			A	tions <u>H</u> elp 💿
Context	Name		Descriptio	n
	CASE - Giving Summary - Case Fund		Case Fund Summary	
	CASE - Giving Summary - Historical		Historical Giving Summ	nary 🗏
	CASE - Giving Summary - Matched Gifts		Matched Gifts	
	CASE - Giving Summary - Matching Claims CASE - Giving Summary - Org Hier		Matching Claims	
			Org. Hierarchy Giving	
	Giving Totals		Giving Summary - Givi	ng Totals 🖕
Org. Hiera	archy Giving Summary		<u>A</u> 0	tions <u>H</u> elp
ID Number	Name	Hier. Level	Legal Cash	Legal Commitment
0000139697	Medtronic, Inc.	1	0.00	0.00
0000137363	Medtronic	2	250.00	250.00
0000005499	Medtronic Foundation	2	885,132.00	965,132.00
0000229890	Medtronic Neuromodulation	2	0.00	0.00
0000131141	Medtronic Nortech	2	56,875.00	56,875.00
0000005092	Medtronic, Inc.	2	373,150.18	373,150.18
0000003533	Physio Control Corporation	2	172,156.00	172,156.00

## CASE-ORG. HIERARCHY TRANSACTION

Totals:

To view Corporate Transactions, go to the Giving page tree and click on CASE - Org. Hierarchy Transactions. This view will provide you with a complete transaction list from the Corporation by subsidiary. To export the list to Excel, click Actions, Export Form.

1,487,563.18

1,567,563.18



## CASE-GIVING SUMMARY - ORG. HIERARCHY

To view Corporate Giving, go to the Giving page tree and click on CASE - Giving Summary - Org Hierarchy. It will list the Corporate Headquarters at the top (Hier. Level 1), with the subsidiary giving below (Hier. Level 2). The giving for the entire organization, including subsidiary giving, is totaled at the bottom. This view will provide you with totals including subsidiary giving.

Views			Act	<u>A</u> ctions <u>P</u> rint		
Medtronic, Ir Rec Type Alumni Emp Prim Affil Job Title	nc. #139697 Corporate Grou 42 Matching					
Views			Actio	ons <u>H</u> elp (	9	
Context	Name		Description			
	CASE - Giving Su	mmary - Org Hier	Org. Hierarchy Giving		*	
	CASE - Org. Hier	archy Transctions	Org. Hierarchy Transctio			
	Giving Totals		Giving Summary - Giving	Totals	=	
w/Subsid	Giving Totals with Corp Totals		Giving Summary - Giving	Giving Summary - Giving Totals witl		
	Matching Claims		Giving Summary - Matchi	ng Claims		
w/Subsid	Matching Claims with Corp Totals		Giving Summary - Matchi	ng Claims	<b>v</b>	
Org. Hiera	rchy Transctions	6 (1/114)	Actio	ons <u>H</u> elp (	9	
Items 1	to 100 of 114 🔃	000			_	
Hier. Level	Org. ID Number	Org. Name	Date of Record	Receipt	# Legal Amt.	
2	0000137363	Medtronic	06/01/1992	0000729973	250.00	2
2	000005499	Medtronic Foundation	06/30/2011	0001633328	160,000.00	1
2	000005499	Medtronic Foundation	06/30/2011	0001633329	80,000.00	8
2	000005499	Medtronic Foundation	04/13/2010	0001597206	90,000.00	9
2	000005499	Medtronic Foundation	04/13/2010	0001597206	90,000.00	9
2	0000005499	Medtronic Foundation	04/13/2010	0001597206	90.000.00	9