

December 2021 PeopleSoft Financials Update

Notes: This update will keep PeopleSoft Financials at current levels for support and future features.

Update #1—Auto Fills of Fields

PeopleSoft Financials will provide possible values as users are filling in chartfields on Journal Entry, T&E entry pages, ePro Req pages, etc. Users can keep typing or click on one of the items in the list that is provided. This will help users from entering incorrect values.

| Accounting Details | | | | | | | | | |
|--------------------|----------|---------------|-------------------------|--------------------|--------------------|--------------|----------------|-------------------|---|
| GL ChartFields | Show All | | | | | | | | |
| | Amount 🛇 | *GL Unit ≎ | Monetary Amount ≎ | Currency Code ≎ | Exchange Rate ≎ | Speed Type < | > | *Account ◇ | |
| + - | 100.00 | CASE1 | 100.00 | USD | 1.00000000 | OPR211 | ۹ | 534200 | Q |
| | | | | | | Speed Type | Description | | |
| | | | | | | OPR211001 | CAS Marketing& | &Communications | ^ |
| | | | | | | OPR211003 | CSE Marketing8 | &Communications | |
| | | | | | | OPR211004 | MSASS Marketi | ng&Communications | |
| | | | | | | OPR211005 | LAW Marketing | & Communications | |
| | | | | | | OPR211006 | CSOM Marketin | ng&Communications | |
| | | | | | | 000044007 | | ••• · · · | |

Update #2—Showing values in your approval list

If a user has more than 50 items in their approval list, a user will need to use the Load More transactions button.

| Vser Homepage | | | | | | | |
|---------------|--------------|----|--------------------------------|--|--|--|--|
| | View By Type | ~ | Loaded transactions 50 of 209. | | | | |
| | All | 50 | Load More | | | | |
| Journal Entry | | 50 | All | | | | |
| | | | T | | | | |
| | | | T | | | | |

We are not expecting many users will be affected by this since few users have approval lists this large.