



PARENT ASSET VERIFICATION 2020-2021

Student Information

LAST NAME	FIRST NAME	MI	SIS STUDENT ID						DATE OF BIRTH

Instructions:

You are required to submit this form directly to the Office of University Financial Aid for processing.

FIRST-YEAR AND TRANSFER APPLICANTS: Please return the completed form via your checklist in the CWRU admission portal.

CONTINUING/CURRENT CWRU STUDENTS: Please upload the completed form online by logging into the My Financial Aid Portal, clicking on the menu in the upper left corner, clicking on the documents & messages option to locate the **Parent Asset Verification Form** upload.

If you have any questions, please feel free to contact us at financialaid@case.edu or call 216-368-4530 or 800-945-4530.

Parent Asset Verification

Because of conflicting or incomplete information, the Office of University Financial Aid requires further clarification on your custodial parent(s)' assets before we can determine your financial aid eligibility. Please list the value and debt of assets listed below as of the date you filed your Free Application for Federal Student Aid (FAFSA). You may indicate "N/A" if any item does not pertain to your parent(s) but please list "0" for zero where applicable.

Parent(s) Assets	Amount as of date you filed the FAFSA
1. Cash, savings, and checking account balances a) Cash: \$_____ b) Savings: \$_____ c) Checking: \$_____	combine a + b + c: \$
2. Net worth of investments*: a) Trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts, commodities, UGMA and UTMA accounts: \$_____	combine a + b: \$
b) 529 college savings plans in your name for the student and the student's siblings \$_____	
<i>*Do not include your parent(s)' qualified retirement plans.</i>	
3. If your parent(s) own their home, what is the current market value of your parent(s)' primary residence	\$
3a. Current debt on your parent(s)' primary residence	\$
3b. The purchase price of your parent(s)' primary residence at the time of purchase	\$
3c. Year in which your parent(s) purchased their primary residence	
4. Value of investment real estate: current market value of any property your parent(s) own which is not their primary residence (if more than one, please attach separate sheet)	\$
4a. Debt on investment real estate listed directly above	\$
5. If your parent(s) own a business or farm: Parent's portion of the current market value of this business or farm. (The market value is the price it could be sold for today, including all assets such as land, buildings, machinery, equipment, inventories, etc.)	
5a. Parent's portion of the current amount owed on this business or farm. (Include only the current amount owed for the mortgage, and related debts for which the business was used as collateral. Do not include personal loans, consumer loans, or other debts.)	

I certify that all of the information provided on this form and on the Free Application for Federal Student Aid (FAFSA) is true and complete to the best of my knowledge. I understand that if I purposefully give false or misleading information on this form, or on the FAFSA, I may be subject to a \$20,000 fine, a prison sentence, or both.

Student's signature

Date

Parent's signature

Date