

Office of University Financial Aid

10900 Euclid Avenue Cleveland, Ohio 44106-7049

> Phone 216-368-4530 Fax 216-368-5054 www.case.edu

Request for Refund Advance 2020-2021

The Office of University Financial Aid processes advances for students enrolled in the following schools: Undergraduate Colleges, School of Graduate Studies, Frances Payne Bolton School of Nursing, Weatherhead School Of Management and the Mandel School of Applied Social Science. Students enrolled in the Schools of Medicine, Dental Medicine, and Law apply for and receive their funds from their school of enrollment.

A student may qualify for a refund advance when the following conditions are met:

- a) The student must be registered as at least a half-time student for the current semester:
- b) Undergraduate students must be full-time;
- c) A financial aid offer for the current semester must have been received and accepted by the student:
- d) Promissory notes for all loans must be completed and submitted;
- e) The student must have completed federal student loan entrance counseling online; and
- f) The student's confirmed financial aid for the current term must exceed the direct charges for the term.

Advances will not be provided for unconfirmed assistance such as credit-based loans until approval from the lender has been received. The Office of University Financial Aid reserves the right to limit the amount of funds advanced to a student.

Advances are added to the student's account as an additional charge. Late fees of 1.5% per month are assessed if the balance is not paid by the billing due date. Students are unable to register for subsequent semesters if they have outstanding balances with the Office of Student Financial Services.

The processing of refund advances begins three days before the first day of the academic term. The Office of University Financial Aid attempts to contact students by e-mail or telephone if an advance is not approved. Students should expect a 48-hour processing period for advance requests. Students may call the Office of University Financial Aid within two days of submission of the advance request to determine whether it has been approved. Refunds and refund advances are deposited into the student's designated bank account if Direct Deposit has been established in the Student Information System (SIS). If not, checks are mailed to the student's local address.

Request for Refund Advance 2020-2021

Available to students enrolled in the Undergraduate Colleges, School of Graduate Studies, Frances Payne Bolton School of Nursing, Weatherhead School Of Management and the Mandel School of Applied Social Science. All others consult with their professional school financial aid advisor. Funds are released at the start of the academic year and will not be issued for periods of non-enrollment or to students who do not receive financial aid.

Name:		Phone:					
Student ID #:	E-Mail Address:						
Street Address:							
Advance requested for:	Sumn	ner, 2020)	Fall, 202	20		Spring, 2021
Number of Credit Hours	Enrolled for C	urrent Te	erm:				
Will you adjust your regi We cann	stration during ot process an adv						Dropped Hrs
Amount Requested: \$							
Direct Deposit is the provices. Otherwise, a chec						ent Fin	ancial Ser-
Circle School of Enrollm	ent: UGR N	IUR Gr	ad Studies	WSOM	Mandel 9	School	
Explanation of need for etc.	the advance. Pl	ease inc	lude itemize	d listing of	f all expen	ses, i.e.	books, rent,
NOTE: Refund Advances are to be repaid from ou ing due date. A finance payment is made in full the subsequent semest	itstanding fina charge of 1.5% . Students with	ncial aid per mon	l funds (scho th is assess	olarships, sed on the	grants, an outstandi	d loans	s) by the bill- ance until
I have read and underst repaid with my financia				iis loan an	d agree to	have t	his loan
	Signature					Dat	e
Office use only: Amount Approved: \$	Denied		Initials	Dat	te Available		