



PARENT ASSET VERIFICATION 2022-2023

Student Information

LAST NAME	FIRST NAME	MI	SIS/PeopleSoft Student ID						DATE OF BIRTH

Instructions:

You are required to submit this form directly to the Office of University Financial Aid for processing.

FIRST-YEAR AND TRANSFER APPLICANTS: Please return the completed form via your checklist in the CWRU admission portal. **Case Western Reserve University does not utilize the IDOC system through College Board.**

CONTINUING/CURRENT CWRU STUDENTS: Please upload the completed form online by logging into the My Financial Aid Portal, clicking on the menu in the upper left corner, clicking on the Documents & Messages option and locate the **Parent Asset Verification Form** upload.

If you have any questions, please feel free to contact us at financialaid@case.edu or call 216-368-4530 or 800-945-4530.

Parent Asset Verification

Because of conflicting or incomplete information, the Office of University Financial Aid requires further clarification on your custodial parent(s)' assets before we can determine your financial aid eligibility. Please list the value and debt of assets listed below as of the date you filed your Free Application for Federal Student Aid (FAFSA).

Parent Assets	Amount as of date you filed FAFSA
Cash, savings, and checking account balances a) Cash: \$ _____ b) Savings: \$ _____ c) Checking: \$ _____	combine a + b + c: \$ _____
Net worth of investments: a) Trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts, and commodities: \$ _____ b) 529 college savings plans in your name for the student and the student's siblings \$ _____ Do not include your parent(s)' home, any qualified retirement plans, or a business with fewer than 100 employees	combine a + b: \$ _____
Market value of your parent(s)' primary residence (indicate \$0 if they do not own their primary residence)	\$ _____
Debt on your parent(s)' primary residence (indicate \$0 if they do not own their primary residence)	\$ _____
The purchase price of your parent(s)' primary residence at the time of purchase	\$ _____
Year in which your parent(s) purchased their primary residence	_____
Value of investment real estate: value of any property your parent(s) own which is not their primary residence. This includes any unit(s) within a family home that has its own entrance, kitchen and bath rented to someone other than a family member (if more than one, please attach separate sheet)	\$ _____
Debt on investment real estate listed directly above	\$ _____
Assets in the student's siblings' names (enter the total value of parents' assets held in the names of the student's brothers and sisters who are under the age of 19 and are not college students; do not count 529 plans already listed above)	\$ _____
Value of your current business(es) and/or investment farms	\$ _____
Debt on your current business(es) and/or investment farms	\$ _____

I certify that all of the information provided on this form and on the Free Application for Federal Student Aid (FAFSA) is true and complete to the best of my knowledge. I understand that if I purposefully give false or misleading information on this form, or on the FAFSA, I may be subject to a \$20,000 fine, a prison sentence, or both. **Electronic signatures are not accepted.**

Student's signature

Date

Parent's signature

Date