



# STUDENT ASSET VERIFICATION 2022-2023

## Student Information

LAST NAME	FIRST NAME	MI	SIS/PeopleSoft Student ID						DATE OF BIRTH

### Instructions:

You are required to submit this form directly to the Office of University Financial Aid for processing.

**FIRST-YEAR AND TRANSFER APPLICANTS:** Please return the completed form via your checklist in the CWRU admission portal. **Case Western Reserve University does not utilize the IDOC system through College Board.**

**GRADUATE STUDENT APPLICANTS AND CURRENT CWRU STUDENTS:** Please upload the completed form online by logging into the My Financial Aid Portal, clicking on the menu in the upper left corner, clicking on the Documents & Messages option and locate the **Student Asset Verification** upload.

If you have any questions, please feel free to contact us at [financialaid@case.edu](mailto:financialaid@case.edu) or call 216-368-4530 or 800-945-4530.

## Student Asset Verification

Because of conflicting or incomplete information, the Office of University Financial Aid requires clarification of your assets before we can determine your financial aid eligibility. Please list the value and debt of assets listed below as of the date you filed your Free Application for Federal Student Aid (FAFSA).

Student Assets	Amount as of date you filed FAFSA
Cash, savings, and checking account balances	combine a + b + c:
a) Cash: \$ _____ b) Savings: \$ _____ c) Checking: \$ _____	\$ _____
Net worth of investments:  Trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts, commodities, UGMA and UTMA accounts	\$ _____

**If you, the student, owns any land, property or home, please contact the Office of University Financial Aid for more information.**

I certify that all of the information provided on this form and on the Free Application for Federal Student Aid (FAFSA) is true and complete to the best of my knowledge. I understand that if I purposefully give false or misleading information on this form, or on the FAFSA, I may be subject to a \$20,000 fine, a prison sentence, or both. ***Electronic signatures are not accepted.***

\_\_\_\_\_  
Student's signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent's signature (dependent students only)

\_\_\_\_\_  
Date