

Student Information

LAST NAME	FIRST NAME	MI	SIS/PeopleSoft Student ID	DATE OF BIRTH
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Instructions:

FIRST-YEAR AND TRANSFER APPLICANTS: Please complete the item requested and upload the signed form via the admission portal checklist. **Case Western Reserve University does not utilize the IDOC system through College Board.**

CURRENT CWRU STUDENTS: Please upload the completed form online by logging into the My Financial Aid Portal, clicking on the menu in the upper left corner, clicking on the Documents & Messages option and locate the **Clarification Form-Student** upload.

If you have any questions, please feel free to contact us at financialaid@case.edu or call 216-368-4530 or 800-945-4530.

Clarification Form - Student

Due to conflicting information, the Office of University Financial Aid requires clarification of one or more items from your Free Application for Federal Student Aid (FAFSA). Before we can determine your eligibility for federal student aid, please clarify the items requested. **Please only complete the sections of this form that have been requested of you.**

A. Who are the people are in your household?		
Include yourself (and your spouse), your children, if you will provide more than half of their support between July 1, 2025 and June 30, 2026, even if they do not live with you, and other people if they now live with you, you provide more than half of their support and you will continue to provide more than half of their support between July 1, 2025 and June 30, 2026.		
Name (attach a separate sheet if needed)	Age	Relationship to Student
The student		Self

B. How many people from section A will be college students between July 1, 2025 and June 30, 2026?				
Always count yourself as a college student. Do not include family members who are in U.S. military service academies. Include others only if they will attend, at least half-time in 2025-2026, a program that leads to a college degree or certificate.				
Name	Age	College/University Name	Full-Time/Part-Time	Year in School

C. How much did you earn in 2023?	
Answer the questions whether or not a tax return was filed. This information may be on a W-2 form or on a Form 1040: line 1 + (Schedule 1 lines 3 + 6) + (Schedule K-1, Box 14, Code A). If any individual earning item is negative, do not include that item in your calculation.	Answer:

D. How much untaxed income did you receive in 2023?	
Include income such as worker’s compensation, disability benefits, untaxed foreign income, and untaxed portions of health savings accounts from IRS Form 1040, Schedule 1, line 13.	Answer:

E. How much of your 2023 taxable income was taxable college grants and scholarships?	
Your taxable college grant and scholarship aid reported to the IRS as income includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships..	Answer:

F. How much did you receive in veteran noneducational benefits in 2023?

Veterans noneducation benefits include Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.

Answer:

G. How much child support did you (or your spouse) receive in 2023?

Name of Person who Paid Child Support	Name of Person who Received Child Support	Name of Child for Whom Support Was Paid	Age of Child	Amount of Child Support Paid in 2023

H. How much did you receive in housing, food or other allowances in 2023?

Only include housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.

Answer:

I. How much of your 2023 taxable income was from need-based employment programs?

Need-based employment programs include Federal Work-Study and need-based employment portions of fellowships and assistantships.

Answer:

J. How much of your 2023 taxable income was from a cooperative education program?

Only include earnings from work under a cooperative education program offered by a college

Answer:

K. How much of your 2023 taxable income was combat pay or special combat pay?

Only include the amount of combat pay that was taxable and included in your adjusted gross income.

Answer:

L. How much did you pay in federal taxes during the 2023 tax year?

Only include the amount on Line 22. Do not include self-employment tax.

Answer:

I certify that all of the information provided on this form and on the Free Application for Federal Student Aid (FAFSA) is true and complete to the best of my knowledge. I understand that if I purposely give false or misleading information on this form, or on the FAFSA, I may be subject to a \$20,000 fine, a prison sentence or both. *Electronic signatures are not accepted.*

Student's signature

Date

Parent's signature (if student is a dependent)

Date

Student's spouse's signature (if student is married)

Date