

Verification Form Dependent Students 2025-2026

Instructions:

Your 2025-2026 Free Application for Federal Student Aid (FAFSA) was selected for verification, a federally mandated process to confi rm the accuracy of the information reported on your FAFSA. To complete this process certain documents and information are required for the Office of Financial Aid to review and compare to the information you have previously provided on the FAFSA. Based on this review, it is possible that aid eligibility may be changed, even if the aid has already paid to your university account.

Note: Using the Direct Data Exchange to have tax information directly uploaded to the FAFSA may reduce the amount of additional documentation that is required.

FIRST-YEAR AND TRANSFER APPLICANTS: Please return the completed form and any additional documents via your checklist in the CWRU admission portal (https://go.case.edu/apply/status). **Case Western Reserve University does not utilize the IDOC system through College Board.**

CONTINUING/CURRENT CWRU STUDENTS: Please upload the completed form online by logging into the My Financial Aid Portal, clicking on the menu in the upper left corner, clicking on the Documents & Messages option and locate the **Verification Form-Dependent** upload. Any additional documents should be uploaded using its appropriately named upload option.

If you have any questions, please feel free to contact us at financialaid@case.edu or call 216-368-4530 or 800-945-4530.

Forms required to complete this process:

- 1. 25-26 Verification Form for Dependent Students (2 pages)
- 2. Signed 2023 Parent U.S. Tax Return or a translated equivalent (if taxes were fi led in a country other than the U.S.) is required if the Direct Data Exchange was not used for either parent listed on the FAFSA
- 3. Signed 2023 Student U.S. Tax Return or a translated equivalent (if taxes were filed in a country other than the U.S.) is required if the Direct Data Exchange was not used for the student
- 4. 2023 W-2 or translated equivalent income statement for each source of employment income is required for individuals who did not file, and are not required to file taxes in any country

25-26 Verification Form for Dependent Students

Student's Last Name	Student's First Name	MI	SIS/PeopleSoft Student ID (1234567 or abc123)

#1 - Who are the people in your parent's household?

Include: yourself, even if you don't live with your parents, the parent(s) with whom you live, your parents' other children (even if they do not live with your parents) if (a) your parents will provide more than half of their support between July 1, 2025 and June 30, 2026, or (b) the children could answer "No" to every question in Step Three of the FAFSA, and other people only if they now live with your parents,

"No" to every question in Step Three of the FAFSA, and other people only if they now live with your parents, your parents provide more than half of their support and your parents will continue to provide more than half of their support between July 1, 2025 and June 30, 2026.

Name (attach a separate sheet if more spaces are needed)		Relationship to Student
The student		Self

#2 - 2023 Parent Tax Return Verifi cation To be completed if taxes were filed in any country, including those outside of the United States			
	Parent 1	Parent 2 (if applicable)	
Name of parent			
Did this parent file, or were required to fi le, a 2023 tax return, in any country? (circle one)	Yes / No	Yes / No	
Have you used (or do you plan to use) the Direct Data Exchange to have your taxes uploaded to the FAFSA? (circle one)	Yes / No	Yes / No	

If you have used (or plan to use) the Direct Data Exchange you can move to #6.

Note: If unable or unwilling to use the Direct Data Exchange to upload tax information directly to the FAFSA, a signed copy of your 2023 tax return (or a translated equivalent) **must** be submitted.

#3 - 2023 Student Tax Return Verifi cation To be completed if taxes were filed in any country, including those outside of the United States			
Did you file, or were required to file, a 2023 tax return, in any country? (circle one)	Yes / No		
Have you used (or do you plan to use) the Direct Data Exchange to have your taxes uploaded to the FAFSA? (circle one)	Yes / No		
If you have used (or plan to use) the Direct Data Exchange you can move to #6.			

Note: If unable or unwilling to use the Direct Data Exchange to upload tax information directly to the FAFSA, a signed copy of your 2023 tax return (or a translated equivalent) **must** be submitted.

25-26 Verification Form for Dependent Students

Student's Last Name	Stude	ent's First Name		MI	SIS/PeopleSoft Student ID (1234567 or abc123)
#4 - 2023 Parent's Earned Income Verification for those who did not file taxes in any country All fi gures should be reported in U.S. dollars, regardless of where the income was earned.					
Country where curren		•			u.
Currency earned if not USD		u	Conversion	rataugad	
	Carringa	¢	1	s	Combined
· · · · · · · · · · · · · · · · · · ·	Savings	\$	Checking	, +	Combined \$
Source of Income for Parent 1		Amount Earned for Parent 1			
(attach a separate sheet if required)		(provide proof of earnings for each amount)			
			\$		
			\$		
			\$		
Source of Income for Parent 2		Amount Earned for Parent 2 (if applicable)			
(attach a separate sheet if required)		<u> </u>	proof of ear	nings for each amount)	
			\$		
			\$		
			\$		
#5 - 2023 Student All figures should					
Country where curren	ncy was earne	ed			
Currency earned if not USD			Conversion	rate used	
Cash \$	Savings	\$	Checking	\$	Combined \$
Source of Income for the Student (attach a separate sheet if required)		Amount Earned for the Student (provide proof of earnings for each amount)			
			\$		
			\$		
			\$		
#6 - Signature for the 25-26 Verification Form for Dependent Students					
I certify that all of the information provided on the 25-26 Verification Form for Dependent Students form is					

true and complete to the best of my knowledge. I understand that if I purposely provide false or misleading information on this form, or the FAFSA, I may be subject to a \$20,000 fi ne, a prison sentence, or both. *Electronic signatures are not accepted*.

<u> </u>		
Student's signature	Date	
Parent 1's signature	Date	
Parent 2's signature (if applicable)	Date	