

2026-2027 Verification Form - Dependent

Your 2026-2027 FAFSA was selected for verification, a federal process to confirm the accuracy of the information on your FAFSA. To complete verification, you must provide certain information for the Office of Financial Aid to review. This review may change your aid eligibility, even if funds have already been applied to your account, so we ask that you submit this information as soon as possible. If you have questions, contact us at financialaid@case.edu or 216-368-4530.

Tip: Using the Direct Data Exchange (DDX) to transfer tax information directly from the IRS to your FAFSA may reduce the number of additional documents required.

First Year and Transfer Applicants: Submit this form via the admission portal checklist - <https://go.case.edu/apply/status>

Current CWRU Students: Submit this form via your My Financial Aid portal - <https://case.edu/financialaid/myfinancialaid>

Student's Last Name	Student's First Name	SIS/PeopleSoft Student ID	Date of Birth
Parent 1's Last Name	Parent 1's First Name	Current Marital Status	Married to Parent 2? (Y/N)
Parent 2's Last Name (if applicable)	Parent 2's First Name (if applicable)	Current Marital Status	Married to Parent 1? (Y/N)

A. Household Verification - Who are the people in your family?

List all members of your household, including the parents, siblings, and any other dependents whom you will provide more than 50% support between July 1, 2026 and June 30, 2027. Other dependents must live with you now, and you will continue to provide more than 50% of their support between July 1, 2026, and June 30, 2027.

Name (attach a separate sheet if more space is required)	Age	Relationship to the student
The student		Self
		Parent #1
		Parent #2 (if applicable)

B. 2024 Tax Return Verification (circle one)

	Student	Parent #1	Parent #2
Did you file, or were you required to file, a 2024 tax return in any country?	Yes / No	Yes / No	Yes / No
Did you use the Direct Data Exchange (DDX) to upload your taxes to the FAFSA?	Yes / No	Yes / No	Yes / No
<i>If the DDX was used to upload your taxes to the FAFSA, skip to section D.</i>			
If you filed taxes in any country and did not use the DDX, a signed copy of your taxes is required. Did you (or do you plan to) submit a signed copy of your taxes?	Yes / No	Yes / No	Yes / No

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C. 2024 Earned Income Verification

All figures should be reported in U.S. dollars, regardless of where the income was earned. If you are unable to provide this information in U.S. dollars, please indicate the country and currency used.

The country where the income was earned	The currency used		
	Student	Parent #1	Parent #2
Cash, savings, and checking account totals			
Source of Income #1			
Amount earned from #1			
Source of Income #2			
Amount earned from #2			
Source of Income #3			
Amount earned from #3			
Total Income Taxes Paid			

Note: Proof of earnings (such as a Form W-2 or Form 1099) is required for each source of income. If not available, an explanation for its unavailability may be accepted.

D. Untaxed Portion of IRA Distributions, Pensions, and Amount of Rollover Verification

This information can be found on Page 1 of the U.S. Tax Return (IRS Form 1040) on Lines 4a, 4b, 5a, and 5b.

	Student	Parent #1	Parent #2
Untaxed IRA Distribution <small>(Line 4a - Line 4b)</small>			
Untaxed Pension <small>(Line 5a - Line 5b)</small>			
Amount of Rollover <small>(This will be listed next to Line 5b)</small>			

Note: A signed copy of the U.S. Tax Return may be required and will be requested separately if needed.

I confirm that all information provided on this form and on the Free Application for Federal Student Aid (FAFSA) is accurate and complete to the best of my knowledge. I understand that giving false or misleading information on this form or the FAFSA may result in a fine of up to \$20,000, a prison sentence, or both. ***I also understand that electronic signatures are not accepted.***

Student's Signature	Date
Parent's signature (only one signature is required)	Date