


We are located in Yost Hall
(across the quad)

My Financial Aid Portal

Menu ☰

You are currently logged in as: [REDACTED]

Current Award Year: 2019/2020 [v] Log Out Help



CASE WESTERN RESERVE
UNIVERSITY EST. 1826

think beyond the possible™

My Financial Aid

Welcome [REDACTED]

Welcome to My Financial Aid, your portal for accessing your financial aid information. If you are applying for need-based aid, you must follow the instructions for undergraduates [here](#). Graduate students follow the instructions [here](#). We encourage you to check back regularly for additional information throughout the process as well as a list of documents that we may ask you to submit. For additional information on financial aid and your rights and responsibilities at Case Western Reserve University, please access the [Student Guide](#).

Your Documents

Document	Status	Status Date	Message
CWRU Financial Aid Form - New UG	Not Received	5/1/2019	Complete it now!

[Get More Documents](#)

Your Messages

Message

* 7 digit SIS Student ID is [REDACTED]

[Get More Messages](#)

2019/2020

Financial Aid Application Deadlines:

- Continuing undergraduates: March 1
- Graduate and professional students: upon admission
- Dental 1st and 2nd year: May 15
- Dental 3rd and 4th year: April 30
- Dental MSD: April 30

Please be sure to visit our financial aid website at: financialaid.case.edu/.

Questions? Contact us:

Case Western Reserve University
Office of University Financial Aid

The College Board, PowerFAIDS® Net Partner Version 24.3

Scholarships & Grants

- Difference between scholarships and grants
 - Merit vs. Need-based
- Scholarship Retention Criteria
 - Good academic standing

Student Employment

- Federal Work-Study: need based
 - Student wages are subsidized by the Federal Government up to the student's earnings limit
 - Earnings are excluded from upcoming year student contribution
- Campus Employment: non-need based
 - Almost two thirds of all student employment positions do not require Federal Work-Study

Working is optional but all income is taxable.

Basic Pay Information

- Campus minimum wage is \$9.20 per hour
- Students are paid twice a month
 - The 15th and the last business day of the month
 - Direct deposit can be set up in HCM system
- Maximum hours a student can work per week = 20
 - Average is 8 to 10 hours per week
- May work up to 40 hours per week during long breaks (i.e. Winter, Spring and Summer breaks)

Federal Direct Student Loans

- Repayment begins after 6-month grace period
- *Base* annual loan limits (combined subsidized and unsubsidized) with a fixed interest rate of 4.53%:
 - \$5,500 for 1st year undergraduates with no more than \$3,500 Subsidized
 - \$6,500 for 2nd year undergraduates with no more than \$4,500 Subsidized
 - \$7,500 for each remaining undergraduate year with no more than \$5,500 Subsidized

Federal Direct Parent Loan for Undergraduate Students (PLUS)

- Annual loan limit: COA minus other aid
- Unsubsidized – Fixed interest rate 7.08%
 - Loan origination fee of 4.236%
 - If not approved, student is eligible for additional Direct Unsubsidized Loan
- Repayment, *upon request*, can be deferred until after the student graduates or drops below half-time

Federal Direct Loan Requirements

- <https://studentaid.gov/>
- Master Promissory Note (MPN)
 - Student MPNs are generally valid for 10 years
 - Agreeing to take out the loan and pay it back
- Entrance Counseling
 - Know your rights and responsibilities
- PLUS Application

Managing Your Loans

- Make sure students are actually completing their documents
- SIS records funds that have actually paid
- My Financial Aid records funds that were accepted
- Federal loans will be listed at
 - <https://studentaid.gov/>
- All loans will be listed on your credit report
 - <https://www.annualcreditreport.com/>

Preferred Private Lenders - FastChoice



Case Western Reserve University

Private Lending for Higher Education



Please Select the Appropriate Option

Begin by choosing the option below that best matches your situation.

- [Undergraduate Student](#)
Private Loan Options for Undergraduate Students
- [Graduate Student](#)
Private Loan Options for Graduate Students
- [Parent Private Loans](#)
Private Loan Options for Parents and Sponsors
- [Dental and Medical Students](#)
Private Loan Options for Students in Dental and Medical School
- [Law Students](#)
Private Loan Options for Law School Students
- [MBA Students](#)
Private Loan Options for MBA Students

Case Western Reserve University
10900 Euclid Avenue
Cleveland, OH 44106-7049
(216) 368-6153
fax: (216) 368-5054

[Contact Us](#)
[Self-Certification Form](#) 
[Technical Support](#)
[Terms of Use Agreement](#)
[Privacy Policy](#)



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Moving Forward

- Applying for financial aid is an annual process
- Deadline is currently March 1st each year
 - FAFSA
 - CSS Profile
 - CWRU Financial Aid Form
 - Verification Documents, if applicable

Financial Aid Offers for CWRU students sent in early July.

GradReady - case.gradready.com




The more you know the less you'll owe.
Learn more about managing your tuition, budget, and bills.

[Log in](#) [Create an Account](#)

-  [Paying for College](#) 
-  [Money Management](#) 
-  [Real-World Finance](#) 


Financial Aid Website



CASE WESTERN RESERVE UNIVERSITY EST. 1826

Financial Aid

- For Undergraduates ▾
- For Graduate Students ▾
- Student Employment ▾
- Resources ▾
- About the Office ▾
- My Financial Aid



A Smart Investment

Investing in a Case Western Reserve University education is investing in you. A Case Western Reserve education will grant you opportunities for the rest of your life. You'll graduate with the finest education in your field, experiences that enrich your understanding of the world, access to a vast network of talented alumni and the freedom to create the life you most aspire to live.

If you have any questions, please contact the Office of University Financial Aid at 216.368.4530 or financialaid@case.edu.

FOR ASSISTANCE

Office hours:
Monday - Friday
8:30 - 5 p.m. Eastern

For assistance, call 216.368.4530 or email us at financialaid@case.edu.

Student Financial Services

Lisa Kouns

Student Financial Services

Yost Hall Room 143 or 145

<https://case.edu/studentaccounts/>


Student Privacy/FERPA

- Family Educational Rights and Privacy Act of 1974 (FERPA)
 - Students' Rights to Privacy
 - May not release information, including finances, unless prior written consent from the student
- “Authorized User” – See SIS Finances User Guide at <https://case.edu/studentaccounts/your-student-account/authorizing-user>
 - Inquire on student's account
 - Receive billing notifications
 - Pay student's bill electronically
 - View account activity

Charges Billed through SIS

Student Financial Services


Your Student Account ▾ **Tuition & Fees** ▾ Billing & Payments ▾ Resources ▾ Contact Us



Fall 2019 Billing

The first fall billing statement, dated July 23rd, is now available. Fall charges are due September 6th.


Billing Statement



Need more time?

An extended payment plan of two months is available. Find out more information, including terms and conditions.

Payment Plans



Tuition Refund Insurance

Tuition Refund Insurance is now available to be purchased for the upcoming Fall 2019 and Spring 2020 term. Learn more about this optional insurance plan.

Learn More

↓

Fall and Spring Tuition Rates

	Fall 2018 - Spring 2019	Fall 2019 - Spring 2020
Undergraduate: up to 11 credit hours per semester	\$2,026 per credit hour	\$2,103 per credit hour
Undergraduate: 12 or more credit hours per semester	\$24,302 per semester	\$25,225 per semester

Fees

	Fall 2018 - Spring 2019	Fall 2019 - Spring 2020
Medical Plan Fee ²	\$1,087 per semester	\$1,165 per semester
Activity Fee	\$194 per semester	\$202 per semester
Matriculation Fee (Fall Semester Entrants)	\$555	\$575
Matriculation Fee (Spring Semester Entrants)	\$80	\$100
RTA Transportation Fee	\$25 per semester	\$35 per semester

Room, board and related charges. Rates can be found at: <https://case.edu/housing/>

<https://case.edu/studentaccounts/>

Billing

- Online (paperless)
- Quikpay - online billing and payment processing system
- Monthly email notification about availability of e-bill
 - Sent to: students, “authorized users” and 2nd e-mail address if provided
- E-mail notification only if there is a balance due including pending financial aid, if any.

Statements

- Billing Statement
 - Activities since the last billing statement
 - As of billing date
- Statement of Account
 - Activities are summarized by term
 - Real-time

<https://case.edu/studentaccounts/your-student-account/sis-financial-guide>

Dates and Deadlines

Semester	Billing Dates*	Due Dates
Spring 2020	December 17; January 3 (1st and 2nd billing)	January 24, 2020
Spring 2020	January 15 (3rd billing)	January 24, 2020

*Monthly billing

<https://case.edu/studentaccounts/billing-payments/dates-deadlines>

Payment Plans

➤ Pre-Payment Plans

- Tuition Management Systems (TMS) or E-Z Payment Plan
- Maximum 4 monthly automatic withdrawals
 - Spring 2020: October 2019 through January 2020
 - Fall 2020: June 2020 through September 2020

➤ Extended E-Z Payment

- 2 equal monthly automatic withdrawals past the due date
 - Spring 2020: February 2020 and March 2020
- Enrollment fee 2.7% of the outstanding balance

Payment Methods

- Domestic payments:
 - Quikpay through SIS
 - E-checks (no service charge)
 - Debit or credit cards (2.7% of transaction amount charged at the time of transaction by bill processor – non-refundable)
 - With Payment Coupon/Remittance Slip, mail checks, money orders, bank checks to:

Case Western Reserve University
PO Box 74056
Cleveland, Ohio 44194

Payment Methods, cont'd

- Domestic payments (continued):
 - Hand-deliver cash, checks, money orders, bank checks to Cashier's Office in Yost Hall Room 165
 - Other (e.g., 529/College Savings Plans)
- International payments
 - Flywire through SIS (preferred)
 - Other direct bank-to-bank wire transfer (permitted)

<https://case.edu/studentaccounts/billing-payments/payment-options>

Others

- Unpaid Balances
 - Late fees at 1.5% of unpaid balance monthly
 - Right to withhold certain services
 - Registration hold for upcoming semester
 - Inability to access transcripts
 - Delayed receipt of diploma
- Tax year 1098-T Form
 - Online access in SIS by student (mid-January)
 - All others, mailed by January 31st
- Tuition Refund Insurance
 - Optional and more information on website

Key Takeaways

- “Authorized User”
- Include student ID and name on all correspondence
- Waive health plan if have comparable coverage
- Review invoice / billing statement
- Payment in full by January 24th for Spring 2020
- Other resources available at

<https://case.edu/studentaccounts/>

Contact Information

University Financial Aid
Yost Hall Room 435
216-368-4530
financialaid@case.edu

Student Financial Services
Yost Hall Room 143 or 145
216-368-2226
studentaccounts@case.edu

External Loans
Yost Hall Room 429
216-368-6153
faloans@case.edu

Student Employment
Yost Hall Room 412
216-368-4533
stu-emp@case.edu