

**AUTHORITY TO EXECUTE CONTRACTS ON BEHALF OF THE UNIVERSITY**  
**FISCAL YEAR 2023 - 2024 (Expiration Date June 30, 2024)**

	On behalf of	Delegation
<b>Arendt, Michelle</b> , Chief Employment & Labor Counsel	Peter Poulos, Vice President, General Counsel, Secretary of the Corporation, Chief Risk Management Officer	Agreements to retain outside legal services (e.g., law firm engagement letters)
<b>Bristol, Paul</b> , Vice Dean, Finance and Administration, Chief Financial Officer	Joy K. Ward, Interim Provost & Executive Vice President	Documents pertaining to the School of Medicine and the Cleveland Clinic Lerner College of Medicine: federal and non-industrial contracts, federal subcontracts, industrial contracts, non-disclosure agreements, grant applications and IPA agreements
<b>Butkovic, Hunter</b> , Senior Buyer	John F. Sideras, Executive Vice President and Chief Financial Officer	Procurement and distribution services contracts with a monetary value of up to Twenty-five Thousand Dollars (\$25,000)
<b>Cooper, Yolanda</b> , Vice Provost and Lindseth Family University Librarian	Joy K. Ward, Interim Provost & Executive Vice President	Gift agreements for gifts to the Kelvin Smith Library, each with a value of up to \$100,000
<b>Donze, Jonathan</b> , Director, Office of Grants & Contracts	Joy K. Ward, Interim Provost & Executive Vice President	The following documents pertaining to the School of Medicine and the Cleveland Clinic Lerner College of Medicine: non-federal contracts, non-federal subcontracts, federal and non-industrial contracts, federal subcontracts, industrial contracts, non-disclosure agreements, grant applications and IPA agreements
<b>Dunn, Karen</b> , Assistant Director, Sponsored Projects	Eric W. Kaler, President	Non-routine federal and foundation grants, subcontracts and contracts with a monetary value of up to Five Hundred Thousand Dollars (\$500,000), routine federal and foundation grants, subcontracts and contracts with a monetary value of up to Ten Million Dollars (\$10,000,000), and certifications and related documents in the ordinary course of business

<b>Ehrenschwender, Lex</b> , Associate Counsel	Peter Poulos, Vice President, General Counsel, Secretary of the Corporation, Chief Risk Management Officer	Non-Disclosure Agreements and Confidential Disclosure Agreements between Case Western Reserve University and third parties who wish to send or receive sensitive or confidential information
<b>Fening, Stacy</b> , Director of Contracts and Tangible Assets	Eric W. Kaler, President	Material transfer agreements, nondisclosure agreements, and data use agreements
<b>Fleshler, David</b> , Vice Provost for International Affairs	Joy K. Ward, Interim Provost & Executive Vice President	International affairs-related agreements and grant requests, provided that such contracts have a monetary value of not greater than \$1 million
<b>Fogarty, Erin</b> , Executive Director, MetroHealth Research Institute	John F. Sideras, Executive Vice President and Chief Financial Officer	The following documents pertaining to the MetroHealth System Campus of CWRU as defined in the July 1, 2021 affiliation agreement: non-disclosure agreements, grant applications, federal subcontracts (incoming/outgoing) and IPA agreements
<b>Frantz, Ashley</b> , Chief Procurement Officer	John F. Sideras, Executive Vice President and Chief Financial Officer	Procurement and distribution services contracts with a monetary value of up to One Hundred Thousand Dollars (\$100,000)
<b>Fulton, Arlishea</b> , Chief Commercial and Real Estate Counsel and Deputy Secretary of the Corporation	Peter Poulos, Vice President, General Counsel, Secretary of the Corporation, Chief Risk Management Officer	Agreements to retain outside legal services (e.g., law firm engagement letters)
<b>Gerson, Stanton</b> , Dean for SOM & SVP for Medical Affairs	Eric W. Kaler, President	Contracts related to your scope of responsibility within the university, with a monetary value of up to Three Million Dollars (\$3,000,000)
<b>Halfon, Ellen</b> , Senior Philanthropic Advisor	Eric W. Kaler, President	Documents in connection with the receipt and/or the collection of funds from estates, trusts, etc., that leave money to the university
<b>Humer, Miro</b> , Vice President & CIO, [U]Tech	Eric W. Kaler, President	Contracts related to your scope of responsibility within the University with a monetary value of up to One Million Dollars (\$1,000,000)
<b>Jamieson, Richard</b> , VP for Campus Services	John F. Sideras, Executive Vice President and Chief Financial Officer	Procurement and distribution services contracts with a monetary value of up to Two Hundred Fifty Thousand Dollars (\$250,000), and university residential agreements/housing lease agreements

<b>Jeffers, Laurel</b> , Senior Grants Manager	Joy K. Ward, Interim Provost & Executive Vice President	The following documents pertaining to the School of Medicine and the Cleveland Clinic Lerner College of Medicine: non-federal contracts and non-federal subcontracts, federal and non-industrial contracts, federal subcontracts, industrial contracts, non-disclosure agreements, grant applications, and IPA agreements
<b>Krantz, Michele</b> , Chief Counsel for Research and Strategic Innovation	Peter Poulos, Vice President, General Counsel, Secretary of the Corporation, Chief Risk Management Officer	Agreements to retain outside legal services (e.g., law firm engagement letters)
<b>Lincoff, Gabrielle</b> , Deputy General Counsel, Deputy Risk Management Officer	Peter Poulos, Vice President, General Counsel, Secretary of the Corporation, Chief Risk Management Officer	Sign agreements to retain outside legal services (e.g., law firm engagement letters) as well as the authority to sign contracts related to your scope or responsibilities within the University with a monetary value of up to Five Hundred Thousand Dollars (\$500,000)
<b>Logio, Lia</b> , Vice Dean for Medical Education	Eric W. Kaler, President	School of Medicine Continuing Medical Education (CME) contracts, provided that such contracts have a monetary value of not greater than One Million Dollars (\$1,000,000); Clinical Affiliation agreements for the Physician Assistant program with private practices (i.e., agreements other than those with the major affiliates); and agreements related to the Master of Anesthesia program; and documents pertaining to the School of Medicine Medical Education department for arrangements between the School of Medicine and CCLCM, UH, or MetroHealth, provided that such arrangements have a monetary value of not greater than Two Hundred Fifty Thousand Dollars (\$250,000)
<b>McBride, Judith</b> , Director of Contracts & Industry Sponsored Agreements CSM Office of Grants & Contracts	Joy K. Ward, Interim Provost & Executive Vice President	The following documents pertaining to the School of Medicine: non-federal contracts, federal and non-industry contracts, federal subcontracts, industry contracts, non-disclosure agreements, grant applications and IPA agreements
<b>Milanich, Timothy</b> , Chief Investment Officer	John F. Sideras, Executive Vice President and Chief Financial Officer	Invest endowment funds, funds functioning as endowment, operating funds, capital funds, or student loan funds
<b>Moss, Carol</b> , Senior Vice President for University Relations & Development	Eric W. Kaler, President	Contracts related to your scope of responsibility within the University with a monetary value of up to Two Hundred Fifty Thousand Dollars (\$250,000)
<b>Musil, Carol</b> , Dean, Frances Payne Bolton School of Nursing	Joy K. Ward, Interim Provost & Executive Vice President	School of Nursing affiliation agreements

<b>Oakes, J. Michael</b> , Senior Vice President for Research and Technology Management	Eric W. Kaler, President	Non-routine contracts (including federal, industrial and foundation grants and contracts) with a monetary value of up to Five Hundred Thousand Dollars (\$500,000) and routine contracts (including federal, industrial and foundation grants and contracts) with a monetary value up to Ten Million Dollars (\$10,000,000)
<b>Pendergast, Daniel</b> , Interim Director, Technology Transfer	Eric W. Kaler, President	Non-routine contracts with a monetary value of up to One Million Dollars (\$1,000,000) (including industrial contracts, licensing agreements, data use agreements, nondisclosure agreements, patent office forms, material transfer agreements, shareholder agreements associated with CWRU taking equity in a company commercializing CWRU intellectual property, and other types of documents) associated with CWRU intellectual property
<b>Piccirillo, Michael</b> , Administrative Director of Core Services	Joy K. Ward, Interim Provost & Executive Vice President	Contracts pertaining to the School of Medicine core facilities-provided services to customers, including contracts with external customers using a template approved by CWRU Office of General Counsel; contracts between the SOM and VA using a VA template; and other contracts as approved by SOM Grants and Contracts. This delegation of authority does not include contracts that differ from the templates, utilize non-standard pricing or exceed \$100,000 to a single customer during the fiscal year
<b>Pinney, Amanda</b> , Assistant Vice President, Strategic Giving	Eric W. Kaler, President	Documents in connection with the receipt and/or the collection of funds from estates, trusts, etc., that leave money to the university
<b>Pisman, Amy</b> , Director, Office of Continuing Medical Education for CSM	Joy K. Ward, Interim Provost & Executive Vice President	School of Medicine commercial support agreements and grant requests, provided that such contracts have a monetary value of not greater than \$100,000
<b>Reimschisel, Tyler</b> , Founding Associate Provost for Interprofessional Education, Research and Collaborative Practice	Joy K. Ward, Interim Provost & Executive Vice President	Documents and contracts related to interprofessional education affiliation agreements with community organizations, businesses and agencies
<b>Richards, Barbara</b> , CSM Senior Grants Manager	Joy K. Ward, Interim Provost & Executive Vice President	The following documents pertaining to the School of Medicine and the Cleveland Clinic Lerner College of Medicine: non-federal contracts and non-federal subcontracts, federal and non-industrial contracts, federal subcontracts, industrial contracts, non-disclosure agreements, grant applications, and IPA agreements

<b>Schane-Rambert, Meghan</b> , Assistant Vice President for Pre-Award Services Agreements	Eric W. Kaler, President	Non-routine federal, industrial and foundation grants and contracts with a monetary value of up to Five Hundred Thousand Dollars (\$500,000), routine federal, industrial and foundation grants and contracts with a monetary value of up to Ten Million Dollars (\$10,000,000), and certifications and related documents in the ordinary course of business
<b>Schenkel, Joan</b> , Associate Vice President for Research	Eric W. Kaler, President	Non-routine contracts (including federal, industrial and foundation grants and contracts) with a monetary value of up to Five Hundred Thousand Dollars (\$500,000), and routine contracts (including federal, industrial and foundation grants and contracts) with a monetary value up to Ten Million Dollars (\$10,000,000)
<b>Schiemann, William</b> , Vice Dean for Research, CSM	Joy K. Ward, Interim Provost & Executive Vice President	The following documents pertaining to the School of Medicine and the Cleveland Clinic Lerner College of Medicine: federal and non-industrial contracts, federal subcontracts, industrial contracts, non-disclosure agreements, grant applications, and IPA agreements
<b>Snodgrass, Dawn</b> , Assistant Director at the Cleveland Clinic Lerner College of Medicine	Joy K. Ward, Interim Provost & Executive Vice President	The following documents pertaining to the School of Medicine and the Cleveland Clinic Lerner College of Medicine: federal and non-industrial contracts, federal subcontracts, industrial contracts, non-disclosure agreements, grant applications, and IPA agreements
<b>Trostle, Amy</b> , Assistant Director Office of Research Administration	Eric W. Kaler, President	Non-routine federal and foundation grants, subcontracts and contracts with a monetary value of up to Five Hundred Thousand Dollars (\$500,000), routine federal and foundation grants, subcontracts and contracts with a monetary value of up to Ten Million Dollars (\$10,000,000), and certifications and related documents in the ordinary course of business
<b>Tufts, Dean</b> , Vice President for Campus Planning and Facilities Management	John F. Sideras, Executive Vice President and Chief Financial Officer	Contracts related to your scope of responsibilities within the University with a monetary value up to Five Hundred Thousand Dollars (\$500,000)
<b>Whiting, Peter</b> , Interim Vice President for Student Affairs	Joy Ward, Interim Provost and Executive Vice President	Contracts related to your scope of responsibility within the university, with a monetary value up to One Hundred Thousand Dollars (\$100,000)
<b>Wright, Sheila</b> , Senior Buyer	John F. Sideras, Executive Vice President and Chief Financial Officer	Procurement and distribution services contracts with a monetary value of up to Twenty-Five Thousand Dollars (\$25,000)