

**AUTHORITY TO EXECUTE CONTRACTS ON BEHALF OF THE UNIVERSITY
FISCAL YEAR 2024-2025 (Expiration Date June 30, 2025)**

	ON BEHALF OF	DELEGATION
Apgar, Travis , Vice President for Student Affairs	Joy K. Ward Provost & Executive Vice President	Contracts related to your scope of responsibility within the university, with a monetary value up to One Hundred Thousand Dollars (\$100,000).
Arendt, Michelle , Chief Employment & Labor Counsel	Peter Poulos Vice President, General Counsel, Secretary of the Corporation, Chief Risk Management Officer	Agreements to retain outside legal services (e.g., law firm engagement letters and conflict of interest waivers from law firms).
Bristol, Paul , Vice Dean, Finance and Administration, Chief Financial Officer, School of Medicine	Eric W. Kaler President	The following documents pertaining to the School of Medicine and the Cleveland Clinic Lerner College of Medicine: non-routine federal, industry and foundation proposals, subcontracts and contracts with a monetary value of up to Five Hundred Thousand Dollars (\$500,000); routine federal and foundation grants, subcontracts and contracts with a monetary value of up to Ten Million Dollars (\$10,000,000); and certifications and related documents in the ordinary course of business.
Cooper, Yolanda , Vice Provost and Lindseth Family University Librarian	Joy K. Ward Provost & Executive Vice President	Gift agreements for gifts to the Kelvin Smith Library, each with a value of up to One Hundred Thousand Dollars (\$100,000).
Corrigan, Clare , Assistant Director of Real Estate	Brian Burnett Executive Vice President and Chief Financial Officer	University residential agreements/housing lease agreements.
Corrigan, Laura , Manager, Risk & Insurance Services	Peter Poulos Vice President, General Counsel, Secretary of the Corporation, Chief Risk Management Officer	Agreements related to insurance matters with a monetary value up to Two Hundred Fifty Thousand Dollars (\$250,000), except for agreements related to policy renewals.

	ON BEHALF OF	DELEGATION
Donze, Jonathan , Director, Pre-Award Services and Agreements, School of Medicine	Eric W. Kaler President	The following documents pertaining to the School of Medicine and the Cleveland Clinic Lerner College of Medicine: non-routine federal, industry and foundation proposals, subcontracts and contracts with a monetary value of up to Five Hundred Thousand Dollars (\$500,000); routine federal and foundation grants, subcontracts and contracts with a monetary value of up to Ten Million Dollars (\$10,000,000); and certifications and related documents in the ordinary course of business.
Dunn, Karen , Director, Pre-Award Services and Agreements, ORTM	Eric W. Kaler President	Non-routine federal, industry and foundation proposals, subcontracts and contracts with a monetary value of up to Five Hundred Thousand Dollars (\$500,000); routine federal and foundation grants, subcontracts and contracts with a monetary value of up to Ten Million Dollars (\$10,000,000); and certifications and related documents in the ordinary course of business.
Ehrenschwender, Lex , Associate Counsel	Peter Poulos Vice President, General Counsel, Secretary of the Corporation, Chief Risk Management Officer	Non-disclosure agreements and confidential disclosure agreements between Case Western Reserve University and third parties who wish to send or receive sensitive or confidential information.
Fening, Stacy , Senior Director of Licensing, TTO, ORTM	Eric W. Kaler President	Non-disclosure agreements, patent office forms, inter-institutional agreements governing intellectual property, option agreements, tangible material licenses, Addgene material transfer agreements, and royalty split agreements.
Fening, Stephen D., Ph.D. , Associate Vice President for Research, ORTM	Eric W. Kaler President	Non-disclosure agreements; and with respect to the 11000 Cedar Avenue business incubator, leases, license agreements, and member services agreements.
Fogarty, Erin , Executive Director, MetroHealth Research Institute	Brian Burnett Executive Vice President and Chief Financial Officer	The following documents pertaining to the MetroHealth System Campus of CWRU as defined in the July 1, 2021 affiliation agreement: non-disclosure agreements, grant applications, federal subcontracts (incoming/outgoing) and IPA agreements.
Fornal, Carey , Senior Grants Manager, Pre-Award Services and Agreements, School of Medicine	Eric W. Kaler President	The following documents pertaining to the School of Medicine and the Cleveland Clinic Lerner College of Medicine: non-routine federal, industry and foundation proposals, subcontracts and contracts with a monetary value of up to Five Hundred Thousand Dollars (\$500,000); routine federal and foundation grants, subcontracts and contracts with a monetary value of up to Ten Million Dollars (\$10,000,000); and certifications and related documents in the ordinary course of business.

	ON BEHALF OF	DELEGATION
Frantz, Ashley , Chief Procurement Officer	Brian Burnett Executive Vice President and Chief Financial Officer	Procurement and Distribution Services contracts with a monetary value of up to One Hundred Thousand Dollars (\$100,000).
Fulton, Arlishea , Chief Commercial and Real Estate Counsel and Deputy Secretary of the Corporation	Peter Poulos Vice President, General Counsel, Secretary of the Corporation, Chief Risk Management Officer	Agreements to retain outside legal services (e.g., law firm engagement letters and conflict of interest waivers from law firms).
Germano, Christopher , Associate Counsel	Peter Poulos Vice President, General Counsel, Secretary of the Corporation, Chief Risk Management Officer	Agreements to retain outside legal services (e.g., law firm engagement letters and conflict of interest waivers from law firms).
Gerson, Stanton , Dean for SOM & SVP for Medical Affairs	Eric W. Kaler President	Contracts related to your scope of responsibility within the university, with a monetary value of up to Three Million Dollars (\$3,000,000).
Heider, Ingrid , Contract Agent Expeditor	Brian Burnett Executive Vice President and Chief Financial Officer	Procurement and Distribution Services contracts related to event services and supplies, temporary space rental for an event (excludes leases), catering, and hotel accommodations with a monetary value of up to Twenty-Five Thousand Dollars (\$25,000). Procurement and Distribution Services contracts that meet both of the following criteria (i) with a monetary value of up to Twenty-Five Thousand Dollars (\$25,000) and (ii) the applicable service is using one of the following approved CWRU contract templates: (a) Independent Contractor; (b) Presenter Agreement; (c) Photographers, Videographers, and Graphic Designers; or (d) Artist Agreement.
Humer, Miro , Vice President & CIO, [U]Tech	Eric W. Kaler President	Contracts related to your scope of responsibility within the university with a monetary value of up to One Million Dollars (\$1,000,000).
Jamieson, Richard , VP for Campus Services	Brian Burnett Executive Vice President and Chief Financial Officer	Procurement and Distribution Services contracts with a monetary value of up to Two Hundred Fifty Thousand Dollars (\$250,000), and university residential agreements/housing lease agreements.

	ON BEHALF OF	DELEGATION
Jeffers, Laurel , Senior Grants Manager, Pre-Award Services and Agreements, School of Medicine	Eric W. Kaler President	The following documents pertaining to the School of Medicine and the Cleveland Clinic Lerner College of Medicine: non-routine federal, industry and foundation proposals, subcontracts and contracts with a monetary value of up to Five Hundred Thousand Dollars (\$500,000); routine federal and foundation grants, subcontracts and contracts with a monetary value of up to Ten Million Dollars (\$10,000,000); and certifications and related documents in the ordinary course of business.
Krantz, Michele , Chief Counsel for Research and Strategic Innovation	Peter Poulos Vice President, General Counsel, Secretary of the Corporation, Chief Risk Management Officer	Agreements to retain outside legal services (e.g., law firm engagement letters and conflict of interest waivers from law firms).
Lacks, Daniel , Vice Provost for Interdisciplinary and International Initiatives	Joy K. Ward Provost & Executive Vice President	International affairs-related agreements and grant requests, provided that such contracts have a monetary value of not greater than One Million Dollars (\$1,000,000).
Lincoff, Gabrielle , Deputy General Counsel, Deputy Risk Management Officer	Peter Poulos Vice President, General Counsel, Secretary of the Corporation, Chief Risk Management Officer	Agreements to retain outside legal services (e.g., law firm engagement letters and conflict of interest waivers from law firms) as well as the authority to sign contracts related to your scope or responsibilities within the university with a monetary value of up to Five Hundred Thousand Dollars (\$500,000).
Logio, Lia , Vice Dean for Medical Education	Eric W. Kaler President	School of Medicine Continuing Medical Education (CME) contracts, provided that such contracts have a monetary value of not greater than One Million Dollars (\$1,000,000); Clinical Affiliation agreements for the Physician Assistant program with private practices (i.e., agreements other than those with the major affiliates); and agreements related to the Master of Anesthesia program; and documents pertaining to the School of Medicine Medical Education department for arrangements between the School of Medicine and CCLCM, UH, or MetroHealth, provided that such arrangements have a monetary value of not greater than Two Hundred Fifty Thousand Dollars (\$250,000).
McBride, Judith , Director of Contracts & Industry Sponsored Agreements, Pre-Award Services and Agreements, School of Medicine	Eric W. Kaler President	The following documents pertaining to the School of Medicine: non-routine federal, industry and foundation proposals, subcontracts and contracts with a monetary value of up to Five Hundred Thousand Dollars (\$500,000); routine federal and foundation grants, subcontracts and contracts with a monetary value of up to Ten Million Dollars (\$10,000,000); and certifications and related documents in the ordinary course of business.

	ON BEHALF OF	DELEGATION
Milanich, Timothy , Chief Investment Officer	Brian Burnett Executive Vice President and Chief Financial Officer	Invest endowment funds, funds functioning as endowment, operating funds, capital funds, or student loan funds.
Moss, Carol , Senior Vice President for University Relations & Development	Eric W. Kaler President	Contracts related to your scope of responsibility within the university with a monetary value of up to Two Hundred Fifty Thousand Dollars (\$250,000).
Musil, Carol , Dean, Frances Payne Bolton School of Nursing	Joy K. Ward Provost & Executive Vice President	School of Nursing affiliation agreements.
Oakes, J. Michael , Senior Vice President for Research and Technology Management	Eric W. Kaler President	Non-routine contracts (including federal, industrial and foundation grants and contracts) with a monetary value of up to Five Hundred Thousand Dollars (\$500,000) and routine contracts (including federal, industrial and foundation grants and contracts) with a monetary value up to Ten Million Dollars (\$10,000,000).
Pendergast, Daniel , Executive Director, Technology Transfer Office, ORTM	Eric W. Kaler President	Routine and non-routine contracts associated with CWRU intellectual property, with a monetary value of up to One Million Dollars (\$1,000,000) (including industry contracts, licensing agreements, non-disclosure agreements, patent office forms, shareholder agreements associated with CWRU taking equity in a company commercializing CWRU intellectual property, and other types of documents).
Piccirillo, Michael , Administrative Director of Core Services	Joy K. Ward Provost & Executive Vice President	Contracts pertaining to the core facilities-provided services to customers, including contracts with external customers using a template approved by CWRU Office of General Counsel; contracts between the SOM and VA using a VA template; and other contracts as approved by Pre-Award Services and Agreements. This delegation of authority does not include contracts that differ from the templates, utilize non-standard pricing or exceed \$100,000 to a single customer during the fiscal year.
Pinney, Amanda , Assistant Vice President, Strategic Giving	Eric W. Kaler President	Documents in connection with the receipt and/or the collection of funds from estates, trusts, etc., that leave money to the university.
Pisman, Amy , Director, Office of Continuing Medical Education for School of Medicine	Joy K. Ward Provost & Executive Vice President	School of Medicine commercial support agreements and grant requests, provided that such contracts have a monetary value of not greater than \$100,000.

	ON BEHALF OF	DELEGATION
Reimschisel, Tyler , Founding Associate Provost for Interprofessional Education, Research and Collaborative Practice	Joy K. Ward Provost & Executive Vice President	Documents and contracts related to interprofessional education affiliation agreements with community organizations, businesses and agencies.
Richards, Barbara , Senior Grants Manager, Pre-Award Services and Agreements, School of Medicine	Eric W. Kaler President	The following documents pertaining to the School of Medicine and the Cleveland Clinic Lerner College of Medicine: non-routine federal, industry and foundation proposals, subcontracts and contracts with a monetary value of up to Five Hundred Thousand Dollars (\$500,000); routine federal and foundation grants, subcontracts and contracts with a monetary value of up to Ten Million Dollars (\$10,000,000); and certifications and related documents in the ordinary course of business.
Rosenfeldt, David , Associate Counsel	Peter Poulos Vice President, General Counsel, Secretary of the Corporation, Chief Risk Management Officer	Agreements to retain outside legal services (e.g., law firm engagement letters and conflict of interest waivers from law firms).
Schane-Rambert, Meghan , Assistant Vice President for Pre-Award Services Agreements, ORTM	Eric W. Kaler President	Non-routine federal, industry and foundation proposals, agreements, and contracts with a monetary value of up to Five Hundred Thousand Dollars (\$500,000); routine federal, industry and foundation grants and contracts with a monetary value of up to Ten Million Dollars (\$10,000,000); and certifications and related documents in the ordinary course of business. Material transfer agreements, UBMTAs and data use agreements.
Schenkel, Joan , Associate Vice President for Research	Eric W. Kaler President	Non-routine contracts (including federal, industry and foundation grants and contracts) with a monetary value of up to Five Hundred Thousand Dollars (\$500,000), and routine contracts (including federal, industry and foundation grants and contracts) with a monetary value up to Ten Million Dollars (\$10,000,000).
Schiemann, William , Vice Dean for Research, School of Medicine	Eric W. Kaler President	The following documents pertaining to the School of Medicine and the Cleveland Clinic Lerner College of Medicine: non-routine federal, industry and foundation proposals, subcontracts and contracts with a monetary value of up to Five Hundred Thousand Dollars (\$500,000); routine federal and foundation grants, subcontracts and contracts with a monetary value of up to Ten Million Dollars (\$10,000,000); and certifications and related documents in the ordinary course of business.
Schwertner, Mathew , Fleet Manager	Brian Burnett Executive Vice President and Chief Financial Officer	Documents related to acquisitions, disposals, and registration processes for university owned vehicles.

	ON BEHALF OF	DELEGATION
Snodgrass, Dawn , Assistant Director at the Cleveland Clinic Lerner College of Medicine	Joy K. Ward Provost & Executive Vice President	The following documents pertaining to the School of Medicine and the Cleveland Clinic Lerner College of Medicine: federal proposals and contracts, federal subcontracts, and grant applications.
Trostle, Amy , Assistant Director, Pre-Award Services and Agreements, ORTM	Eric W. Kaler President	Non-routine federal, industry and foundation proposals, subcontracts and contracts with a monetary value of up to Five Hundred Thousand Dollars (\$500,000); routine federal and foundation grants, subcontracts and contracts with a monetary value of up to Ten Million Dollars (\$10,000,000); and certifications and related documents in the ordinary course of business.
Tufts, Dean , Vice President for Campus Planning and Facilities Management	Brian Burnett Executive Vice President and Chief Financial Officer	Contracts related to your scope of responsibilities within the university with a monetary value up to Five Hundred Thousand Dollars (\$500,000).
Vykhovanyuk, Bogdan , Chief Information Security Officer	Eric W. Kaler President	Non-monetary data use agreements not related to research.