

AUTHORITY TO EXECUTE CONTRACTS ON BEHALF OF THE UNIVERSITY
FISCAL YEAR 2026-2027 (Expiration Date June 30, 2027)

	ON BEHALF OF	DELEGATION
Apgar, Travis , Vice President for Student Affairs	Joy K. Ward Provost & Executive Vice President	Contracts related to your scope of responsibility within the university, with a monetary value up to One Hundred Thousand Dollars (\$100,000).
Arendt, Michelle , Chief Employment & Labor Counsel	Peter Poulos Senior Vice President, General Counsel, Secretary of the Corporation	Agreements to retain outside legal services (e.g., law firm engagement letters and conflict of interest waivers from law firms).
Connelly, Beth , Senior Director Procurement Operations	Brian Burnett Executive Vice President and Chief Financial Officer	Procurement and Distribution Services contracts with a monetary value of up to One Hundred Thousand Dollars (\$100,000).
Cooper, Yolanda , Vice Provost and Lindseth Family University Librarian	Joy K. Ward Provost & Executive Vice President	Gift agreements for gifts to the Kelvin Smith Library, each with a value of up to One Hundred Thousand Dollars (\$100,000).
Corrigan, Clare , Assistant Director of Real Estate	Brian Burnett Executive Vice President and Chief Financial Officer	University residential agreements/housing lease agreements.
Donze, Jonathan , Director, Pre-Award Services and Agreements, School of Medicine	Eric W. Kaler President	The following research-related documents: non-routine proposals to and award agreements, subcontracts and contracts with governmental agencies, industry and foundations with an annual monetary value of up to Five Hundred Thousand Dollars (\$500,000); routine proposals to and award agreements, subcontracts and contracts with governmental agencies and foundations with a monetary value of up to Ten Million Dollars (\$10,000,000); and certifications and related documents in the ordinary course of business. Material transfer agreements, UBMTAs and data use agreements.

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Dunn, Karen , Director, Pre-Award Services and Agreements, ORTM	Eric W. Kaler President	The following research-related documents: non-routine proposals to and award agreements, subcontracts and contracts with governmental agencies, industry and foundations with an annual monetary value of up to Five Hundred Thousand Dollars (\$500,000); routine proposals to and award agreements, subcontracts and contracts with governmental agencies and foundations with a monetary value of up to Ten Million Dollars (\$10,000,000); and certifications and related documents in the ordinary course of business. Material transfer agreements, UBMTAs and data use agreements.
Ehrenschwender, Lex , Associate Counsel	Peter Poulos Senior Vice President, General Counsel, Secretary of the Corporation	Non-disclosure agreements and confidential disclosure agreements between Case Western Reserve University and third parties who wish to send or receive sensitive or confidential information.
Fening, Stacy , Senior Director of Licensing, TTO, ORTM	Eric W. Kaler President	Non-disclosure agreements, patent office forms, inter-institutional agreements governing intellectual property, option agreements, tangible material licenses, Addgene material transfer agreements, and royalty split agreements.
Fening, Stephen D., Ph.D. , Associate Vice President for Research, ORTM	Eric W. Kaler President	Non-disclosure agreements; and with respect to the 11000 Cedar Avenue business incubator, leases, license agreements, and member services agreements.
Fogarty, Erin , Executive Director, MetroHealth Research Institute	Eric W. Kaler President	The following documents pertaining to the MetroHealth System Campus of CWRU as defined in the July 1, 2021 affiliation agreement: non-disclosure agreements, grant applications, federal subcontracts (incoming/outgoing) and IPA agreements.
Fornal, Carey , Senior Grants Manager, Pre-Award Services and Agreements, School of Medicine	Eric W. Kaler President	The following research-related documents: non-routine proposals to and award agreements, subcontracts and contracts with governmental agencies, industry and foundations with an annual monetary value of up to Five Hundred Thousand Dollars (\$500,000); routine proposals to and award agreements, subcontracts and contracts with governmental agencies and foundations with a monetary value of up to Ten Million Dollars (\$10,000,000); and certifications and related documents in the ordinary course of business. Material transfer agreements, UBMTAs and data use agreements.
Frantz, Erin , Contract Manager/Source Manager	Brian Burnett Executive Vice President and Chief Financial Officer	Procurement and Distribution Services contracts with a monetary value of up to Twenty-Five Thousand Dollars (\$25,000).

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Fulton, Arlishea , Chief Commercial and Real Estate Counsel and Deputy Secretary of the Corporation	Peter Poulos Senior Vice President, General Counsel, Secretary of the Corporation	Agreements to retain outside legal services (e.g., law firm engagement letters and conflict of interest waivers from law firms).
Germano, Christopher , Associate Counsel and Deputy Risk Management Officer	Peter Poulos Senior Vice President, General Counsel, Secretary of the Corporation	Agreements to retain outside legal services (e.g., law firm engagement letters and conflict of interest waivers from law firms) and agreements related to insurance matters with a monetary value of up to Five Hundred Thousand Dollars (\$500,000).
Gerson, Stanton , Dean for SOM & SVP for Medical Affairs	Eric W. Kaler President	Contracts related to your scope of responsibility within the university, with a monetary value of up to Three Million Dollars (\$3,000,000).
Heider, Ingrid , Contract Manager	Brian Burnett Executive Vice President and Chief Financial Officer	Procurement and Distribution Services contracts with a monetary value of up to Twenty-Five Thousand Dollars (\$25,000).
Humer, Miro , Vice President & CIO, [U]Tech	Eric W. Kaler President	Contracts related to your scope of responsibility within the university with a monetary value of up to One Million Dollars (\$1,000,000).
Jamieson, Richard , VP for Campus Services	Brian Burnett Executive Vice President and Chief Financial Officer	Procurement and Distribution Services contracts with a monetary value of up to Two Hundred Fifty Thousand Dollars (\$250,000), and university residential agreements/housing lease agreements.
Jeffers, Laurel , Senior Grants Manager, Pre-Award Services and Agreements, School of Medicine	Eric W. Kaler President	The following research-related documents: non-routine proposals to and award agreements, subcontracts and contracts with governmental agencies, industry and foundations with an annual monetary value of up to Five Hundred Thousand Dollars (\$500,000); routine proposals to and award agreements, subcontracts and contracts with governmental agencies and foundations with a monetary value of up to Ten Million Dollars (\$10,000,000); and certifications and related documents in the ordinary course of business. Material transfer agreements, UBMTAs and data use agreements.

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Kangas Berendt, Jennifer , Executive Director, Research Compliance	Eric W. Kaler President	The following research-related documents: non-routine proposals to and award agreements, subcontracts and contracts with governmental agencies, industry and foundations with an annual monetary value of up to Five Hundred Thousand Dollars (\$500,000); routine proposals to and award agreements, subcontracts and contracts with governmental agencies and foundations with a monetary value of up to Ten Million Dollars (\$10,000,000); and certifications and related documents in the ordinary course of business. Material transfer agreements, UBMTAs and data use agreements.
Lacks, Daniel , Vice Provost for Interdisciplinary and International Initiatives	Joy K. Ward Provost & Executive Vice President	International affairs-related agreements and grant requests, provided that such contracts have a monetary value of not greater than One Million Dollars (\$1,000,000).
Lincoff, Gabrielle , Deputy General Counsel, Chief Risk Management Officer	Peter Poulos Senior Vice President, General Counsel, Secretary of the Corporation	Agreements to retain outside legal services (e.g., law firm engagement letters and conflict of interest waivers from law firms) as well as the authority to sign contracts related to your scope or responsibilities within the university with a monetary value of up to Five Hundred Thousand Dollars (\$500,000).
Logio, Lia , Vice Dean for Medical Education	Eric W. Kaler President	School of Medicine Continuing Medical Education (CME) contracts, provided that such contracts have a monetary value of not greater than One Million Dollars (\$1,000,000); Clinical Affiliation agreements for the Physician Assistant program with private practices (<i>i.e.</i> , agreements other than those with the major affiliates); and agreements related to the Master of Anesthesia program; and documents pertaining to the School of Medicine Medical Education department for arrangements between the School of Medicine and CCLCM, UH, or MetroHealth, provided that such arrangements have a monetary value of not greater than Two Hundred Fifty Thousand Dollars (\$250,000).
Martin, Ina , Director of Research Cores	Eric W. Kaler President	Standard core service use agreements for material cores.
McBride, Judith , Director of Contracts & Industry Sponsored Agreements, Pre-Award Services and Agreements, School of Medicine	Eric W. Kaler President	The following research-related documents pertaining to the School of Medicine: non-routine government, industry and foundation award agreements, subcontracts and contracts with a monetary value of up to Five Hundred Thousand Dollars (\$500,000); and certifications and related documents in the ordinary course of business.
Milanich, Timothy , Chief Investment Officer	Brian Burnett Executive Vice President and Chief Financial Officer	Invest endowment funds, funds functioning as endowment, operating funds, capital funds, or student loan funds.

	ON BEHALF OF	DELEGATION
Moss, Carol , Senior Vice President for University Relations & Development	Eric W. Kaler President	Contracts related to your scope of responsibility within the university with a monetary value of up to Two Hundred Fifty Thousand Dollars (\$250,000).
Oakes, J. Michael , Executive Vice President for Research and Economic Development	Eric W. Kaler President	Non-routine research-related: proposals to and award agreements, subcontracts and contracts with governmental agencies, industry and foundations; and certifications and related documents in the ordinary course of business. Material transfer agreements, UBMTAs and data use agreements.
Pendergast, Daniel , Associate Vice President of Technology Transfer and Commercialization	Eric W. Kaler President	Routine and non-routine contracts associated with CWRU intellectual property, with a monetary value of up to One Million Dollars (\$1,000,000) (including industry contracts, licensing agreements, non-disclosure agreements, patent office forms, shareholder agreements associated with CWRU taking equity in a company commercializing CWRU intellectual property, and other types of documents).
Pinney, Amanda , Assistant Vice President, Strategic Giving	Eric W. Kaler President	Documents in connection with the receipt and/or the collection of funds from estates, trusts, etc., that leave money to the university.
Pisman, Amy , Director, Office of Continuing Medical Education for School of Medicine	Joy K. Ward Provost & Executive Vice President	School of Medicine commercial support agreements and grant requests, provided that such contracts have a monetary value of not greater than One Hundred Thousand Dollars (\$100,000).
Richards, Barbara , Senior Grants Manager, Pre-Award Services and Agreements, School of Medicine	Eric W. Kaler President	The following research-related documents: non-routine proposals to and award agreements, subcontracts and contracts with governmental agencies, industry and foundations with an annual monetary value of up to Five Hundred Thousand Dollars (\$500,000); routine proposals to and award agreements, subcontracts and contracts with governmental agencies and foundations with a monetary value of up to Ten Million Dollars (\$10,000,000); and certifications and related documents in the ordinary course of business. Material transfer agreements, UBMTAs and data use agreements.
Rosenfeldt, David , Associate Counsel	Peter Poulos Senior Vice President, General Counsel, Secretary of the Corporation	Agreements to retain outside legal services (e.g., law firm engagement letters and conflict of interest waivers from law firms).

	ON BEHALF OF	DELEGATION
Ross, Amanda , Associate Vice President for Research	Eric W. Kaler President	The following research-related documents: non-routine proposals to and award agreements, subcontracts and contracts with governmental agencies, industry and foundations with an annual monetary value of up to Five Hundred Thousand Dollars (\$500,000); routine proposals to and award agreements, subcontracts and contracts with governmental agencies and foundations with a monetary value of up to Ten Million Dollars (\$10,000,000); and certifications and related documents in the ordinary course of business. Material transfer agreements, UBMTAs and data use agreements.
Schane-Rambert, Meghan , Senior Associate Counsel	Peter Poulos Senior Vice President, General Counsel, Secretary of the Corporation	The following: (a) non-disclosure agreements; (b) the following research-related documents: non-routine government, industry and foundation award agreements, and contracts with a monetary value of up to Five Hundred Thousand Dollars (\$500,000); routine federal, industry and foundation agreements and contracts with a monetary value of up to Ten Million Dollars (\$10,000,000); and certifications and related documents in the ordinary course of business; and (c) routine and non-routine contracts associated with CWRU intellectual property, with a monetary value of up to One Million Dollars (\$1,000,000) (including industry contracts, licensing agreements, non-disclosure agreements, patent office forms, shareholder agreements associated with CWRU taking equity in a company commercializing CWRU intellectual property, and other types of technology related documents).
Schwertner, Mathew , Fleet Manager	Brian Burnett Executive Vice President and Chief Financial Officer	Documents related to acquisitions, disposals, and registration processes for university owned vehicles.
Snodgrass, Dawn , Assistant Director at the Cleveland Clinic Lerner College of Medicine	Joy K. Ward Provost & Executive Vice President	The following documents pertaining to the School of Medicine and the Cleveland Clinic Lerner College of Medicine: federal proposals and contracts, federal subcontracts, and grant applications.
Starrfield, Erica , Vice President for University Marketing & Communications	Eric W. Kaler President	Contracts related to your scope of responsibilities within the university with a monetary value of up to One Million Dollars (\$1,000,000).
Tedeschi, Frank , Director of Core Services and Shared Resources in the SOM	Eric W. Kaler President	Standard core service use agreements for material cores.

	ON BEHALF OF	DELEGATION
Tellez-Hernandez, Angie , Contract Manager	Brian Burnett Executive Vice President and Chief Financial Officer	Procurement and Distribution Services contracts with a monetary value of up to Twenty-Five Thousand Dollars (\$25,000).
Trostle, Amy , Assistant Director, Pre-Award Services and Agreements, ORTM	Eric W. Kaler President	The following research-related documents: non-routine proposals to and award agreements, subcontracts and contracts with governmental agencies, industry and foundations with an annual monetary value of up to Five Hundred Thousand Dollars (\$500,000); routine proposals to and award agreements, subcontracts and contracts with governmental agencies and foundations with a monetary value of up to Ten Million Dollars (\$10,000,000); and certifications and related documents in the ordinary course of business. Material transfer agreements, UBMTAs and data use agreements.
Tufts, Dean , Vice President for Campus Planning and Facilities Management	Eric W. Kaler President	Contracts related to your scope of responsibilities within the university with a monetary value up to One Million Dollars (\$1,000,000).
Vykhovanyuk, Bogdan , Chief Information Security Officer	Eric W. Kaler President	Non-monetary data use agreements not related to research.