

# Plan B

## On-line Pension Calculation Tool

Participants now have the opportunity to view their benefit, request their commencement documents and update contact information on-line.

TIAA manages the Plan B Trust and issues pension payments. Individual pensions are not TIAA accounts. TIAA has contracted with Milliman, pension consultants, to manage the Plan B database and process the documentation. CWRU is the Plan Sponsor and all questions about your benefit should be directed to the CWRU Benefits Office not TIAA or Milliman.

- ▶ Go to <https://www.millimanbenefits.com/>
- ▶ Enter username and password on the log in screen. If you have not previously registered, please click on the New User button to go through the Registration process per the screen shot below. Please note: the SSN should not include dashes, the DOB should be in the MM/DD/YYYY format, and the Numerical Portion of the Address is only the street number.
- ▶ Prompts are provided to change to a personal password consisting of a combination of letters and numbers with a minimum of 8 and a maximum of 40 characters. [Hint: This is not a site you will visit often and you may not recall the username and password in the future. If you do not remember your username and/or password, the 'Login help?' link will you give you options on how to recover your username and/or password. So, print out these instructions, write your Username and password at top and file with your important papers.]
- ▶ Pop up blocker must be turned off to use this tool. This site supports the latest versions of Internet Explorer, Chrome, and Firefox. For all browsers that support having multiple tabs open at the same time, open this site with no other tabs open. Opening this site in a browser with multiple windows or tabs open will cause inconsistent results.

Once you are logged into the system you will see a menu bar across the top of the screen.

**At-A-Glance** – provides a snapshot of your personal and benefit information.

**Benefit Calculations** – gives you the opportunity to run an estimated benefit calculation and/or send an electronic request for your certified commencement documents.

**Benefit Payments** – allows current annuitants to view their payments.

**Communications** – allows the Plan Administrator to keep participants updated with any plan news.



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**Personal Information** – provides participant personal information and service dates that are on record.

**Personal Profile** – allows terminated participants to update their address, telephone and e-mail contact information. Update for active employee address is via HCM.



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## REGISTRATION

Enter the information below to verify your account.

SSN:

Date of Birth:

Last Name:

Numerical Portion of  
Home Address or  
P.O. Box:

Zip Code:

CONTINUE

REV 09/2018