

## A change to your retirement plan

The following will change in the CASE WESTERN RESERVE UNIVERSITY PLAN C.

The following investment option(s) will be added to your plan after the market close on 12/01/2021:

Fund Name (Ticker)	Annual expense ratio As a %	Per \$1,000	Sales Charge	Redemption Fee
Boston Trust SMID Cap Fund (BTSMX)	0.91%	\$9.10	None	None
Diamond Hill Large Cap Fund (Y) (DHLYX)	0.55%	\$5.50	None	None
Vanguard FTSE Social Index Fund (Inst) (VFTNX)	0.12%	\$1.20	None	None
Vanguard Institutional Index Fund (Inst Pl) (VIXX)	0.02%	\$0.20	None	None
PIMCO Inflation Response Multi-Asset Fund (I) (PIRMX)	1.03%	\$10.30	None	None

The following investment option(s) will be removed from your plan after the market close on 12/01/2021:

Fund Name (Ticker)	Annual expense ratio As a %	Per \$1,000	Sales Charge	Redemption Fee
Vanguard FTSE Social Index Fund (Adm) (VFTAX)	0.14%	\$1.40	None	None
Vanguard Institutional Index Fund (Inst) (VINIX)	0.035%	\$0.35	None	None
Vanguard Real Estate Index Fund (Inst) (VGSNX)	0.10%	\$1.00	None	None
Vanguard Windsor Fund (Adm) (VWNEX)	0.19%	\$1.90	None	None
Vanguard Inflation Protected Secs. Fund (Adm) (VAIPX)	0.10%	\$1.00	None	None
Vanguard Sh-Tm Inf.-Prot. Sec. Idx Fund (Adm) (VTAPX)	0.06%	\$0.60	None	None

### Connect with Vanguard®

Access your account at [ownyourfuture.vanguard.com](http://ownyourfuture.vanguard.com) or call 800-523-1188. To review your investment options, visit your plan's website at <http://retirementplans.vanguard.com/PubFundChart/casewestern/4691>. You can obtain a free paper copy of the information on the website by calling Vanguard at 800-523-1188 or via TTY text telephone for the deaf or hearing impaired at 800-749-7273. **No specific action is required on your part as a result of this notice.**

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*All investing is subject to risk, including the possible loss of the money you invest.*

*For more information about any fund, including investment objectives, risks, charges, and expenses, call Vanguard at 800-523-1188 to obtain a prospectus. The prospectus contains this and other important information about the fund. Read and consider the prospectus information carefully before you invest. You can also download fund prospectuses at [vanguard.com](http://vanguard.com).*

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