DATE: May 2, 2023

TO: All Participating Employees

FROM: James E. Ryan, Benefits, Records & Information Systems Senior Director

SUBJECT: Summary Annual Report on Retirement and Travel Insurance

**Summary Annual Report: Retirement and Travel Insurance**

Employees’ Supplemental Retirement Plan C and Travel Insurance Plan of Case Western Reserve University for the Plan Year ending June 30, 2022.

This is a summary of the annual reports for the plans named above of Case Western Reserve University for the plan year beginning July 1, 2021, and ending June 30, 2022. These plans are sponsored by the Trustees of Case Western Reserve University whose Employer Identification Number is 34-1018992. The annual reports have been filed with the Internal Revenue Service, as required under the Employee Retirement Income Security Act (ERISA) of 1974. It is also required under the terms of ERISA that these Summary Annual Reports be furnished to plan participants.

Your Right to Additional Information

You have the right to receive a copy of the full annual report, or any part thereof, on request. The items listed below are included in that report:
1. An accountant’s report
2. Assets held for investment
3. Transactions in excess of 5% of plan assets
4. Actuarial information regarding
   the funding of the plan
5. Fiduciary information
6. Insurance information including sales
   commissions paid by insurance carriers

To obtain a copy of the full annual report, or any
part thereof, write or call Benefits Administration at:

Case Western Reserve University
Department of Human Resources
10900 Euclid Ave
Cleveland OH 44106-7047
Telephone: (216) 368-6964

The charge to cover copying costs will be $0.10 per
page.

You also have the legally-protected right to examine the
annual report at the Human Resources Department located in Crawford Hall on the campus of
Case Western Reserve University in Cleveland, Ohio; and
at the U.S. Department of Labor in Washington, D.C.; or to
obtain a copy from the U.S. Department of Labor upon
payment of copying costs. Requests to the U.S.
Department of Labor should be addressed to:

Public Disclosure Room, Room N-1513
Employee Benefits Security Administration
U.S. Department of Labor
200 Constitution Ave NW
Washington DC 20210