## new staff orientation

Employee name $\qquad$
Department $\qquad$
Supervisor name $\qquad$
orientation acknowledgement
I acknowledge that I have been advised that the HR Policy Manual is available online at the Department of Human Resources website and that there are computers available in the HR Service Center to view the manual if I do not have access elsewhere. I have further been advised that I should contact HR at AskHR@case.edu with any questions.

I understand that Case Western Reserve University policies and procedures have been highlighted during this training session. I further understand my obligation to review the entire Policy Manual and to contact HR with any questions regarding the provisions of the Policy Manual. I acknowledge the expectation for me to abide by the rules and regulations described therein.

I understand the information, policies, and benefits described here are necessarily subject to change, and revisions to the Policy Manual may occur. I understand that the university may change, modify, suspend, interpret, or cancel, in whole or part, any of its personnel policies or practices, with or without notice.

By signing below, I understand and agree that it is my responsibility to read and comply with the policies contained in the HR Policy Manual, including any revisions to such policies and procedures.

Signature $\qquad$ Date $\qquad$

Employment Eligibility Verification<br>Department of Homeland Security<br>U.S. Citizenship and Immigration Services

USCIS
Form I-9
$\rightarrow$ START HERE: Read instructions carefully before completing this form. The instructions must be available, either in paper or electronically, during completion of this form. Employers are liable for errors in the completion of this form.
ANTI-DISCRIMINATION NOTICE: It is illegal to discriminate against work-authorized individuals. Employers CANNOT specify which document(s) an employee may present to establish employment authorization and identity. The refusal to hire or continue to employ an individual because the documentation presented has a future expiration date may also constitute illegal discrimination.
Section 1. Employee Information and Attestation (Employees must complete and sign Section 1 of Form I-9 no later than the first day of employment, but not before accepting a job offer.)


I am aware that federal law provides for imprisonment and/or fines for false statements or use of false documents in connection with the completion of this form.

I attest, under penalty of perjury, that I am (check one of the following boxes):

| $\square$ 1. A citizen of the United States |  |  |
| :---: | :---: | :---: |
| $\square$ 2. A noncitizen national of the United States (See instructions) |  |  |
| $\square$ 3. A lawful permanent resident (Alien Registration Number/USCIS Number): |  |  |
| 4. An alien authorized to work until (expiration date, if applicable, mm/dd/yyyy) <br> Some aliens may write "N/A" in the expiration date field. (See instructions) <br> Aliens authorized to work must provide only one of the following document numbers An Alien Registration Number/USCIS Number OR Form I-94 Admission Number OR <br> 1. Alien Registration Number/USCIS Number: $\qquad$ <br> OR <br> 2. Form l-94 Admission Number: $\qquad$ <br> OR <br> 3. Foreign Passport Number: $\qquad$ <br> Country of Issuance: $\qquad$ | ete Form I-9: Passport Num | QR Code - Section 1 Do Not Write In This Space |
| Signature of Employee Today's Date ( $\mathrm{mm} / \mathrm{dd} / \mathrm{yyyy}$ ) | Today's Date (mm/dd/yyyy) |  |

## Preparer and/or Translator Certification (check one):

$\square$ I did not use a preparer or translator. $\quad \square$ A preparer(s) and/or translator(s) assisted the employee in completing Section 1.
(Fields below must be completed and signed when preparers and/or translators assist an employee in completing Section 1.)
I attest, under penalty of perjury, that I have assisted in the completion of Section 1 of this form and that to the best of my knowledge the information is true and correct.

| Signature of Preparer or Translator |  | Today's Date (mm/dd/yyyy) |  |
| :--- | :--- | :--- | :--- | :--- |
| Last Name (Family Name) | First Name (Given Name) |  |  |
| Address (Street Number and Name) | City or Town | State | ZIP Code |

Employment Eligibility Verification

| Section 2. Employer or Authorized Representative Review and Verification (Employers or their authorized representative must complete and sign Section 2 within 3 business days of the employee's first day of employment. You must physically examine one document from List A OR a combination of one document from List B and one document from List $C$ as listed on the "Lists of Acceptable Documents.") |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Employee Info from Section 1 | Last Name (Family Name) |  |  | Vame) | M.I. | Citizenship/Immigration Status |
| List A Identity and Employment A | orization |  | List B Identity | AND |  | List C Employment Authorization |
| Document Title |  | Document Title |  |  | Document Title |  |
| Issuing Authority |  | Issuing Authority |  |  | Issuing Authority |  |
| Document Number |  | $\overline{\text { Document Number }}$ |  |  | Document Number |  |
| Expiration Date (if any) (mm/dd/yyyy) |  | Expiration Date (if any) (mm/dd/yyyy) |  |  | Expiration Date (if any) (mm/dd/yyyy) |  |
| Document Title |  |  |  |  |  |  |
| Issuing Authority |  | Additional Information |  |  |  | QR Code - Sections 2 \& 3 Do Not Write In This Space |
| Document Number |  |  |  |  |  |  |
| Expiration Date (if any) (mm/dd/yyyy) |  |  |  |  |  |  |
| Document Title |  |  |  |  |  |  |
| Issuing Authority |  |  |  |  |  |  |
| Document Number |  |  |  |  |  |  |
| Expiration Date (if any) (mm/dd/yyyy) |  |  |  |  |  |  |

Certification: I attest, under penalty of perjury, that (1) I have examined the document(s) presented by the above-named employee, (2) the above-listed document(s) appear to be genuine and to relate to the employee named, and (3) to the best of my knowledge the employee is authorized to work in the United States.
The employee's first day of employment ( $\mathrm{mm} / \mathrm{dd} / \mathrm{yy} y \mathrm{y}$ ):
(See instructions for exemptions)

| Signature of Employer or Authorized Representative |  |  | Today's Date (mm/dd/yyyy) | Title of Employer or Authorized Representative |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| Last Name of Employer or Authorized Representative | First Name of Employer or Authorized Representative | Employer's Business or Organization Name |  |  |
| Employer's Business or Organization Address (Street Number and Name) | City or Town |  | State | ZIP Code |

Section 3. Reverification and Rehires (To be completed and signed by employer or authorized representative.)

| A. New Name (if applicable) | First Name (Given Name) | Middle Initial | Date (mm/dd/yyyy) |
| :--- | :--- | :--- | :--- |
| Last Name (Family Name) |  |  |  |

C. If the employee's previous grant of employment authorization has expired, provide the information for the document or receipt that establishes continuing employment authorization in the space provided below.

| Document Title | Document Number | Expiration Date (if any) ( $\mathrm{mm} / \mathrm{dd} / \mathrm{yyyy}$ ) |
| :--- | :--- | :--- |

I attest, under penalty of perjury, that to the best of my knowledge, this employee is authorized to work in the United States, and if the employee presented document(s), the document(s) I have examined appear to be genuine and to relate to the individual.

| Signature of Employer or Authorized Representative | Today's Date ( $\mathrm{mm} / \mathrm{dd} / \mathrm{yy} y \mathrm{y}$ ) | Name of Employer or Authorized Representative |
| :--- | :--- | :--- |

## LISTS OF ACCEPTABLE DOCUMENTS <br> All documents must be UNEXPIRED

Employees may present one selection from List A or a combination of one selection from List $B$ and one selection from List $C$.


Examples of many of these documents appear in the Handbook for Employers (M-274).

Refer to the instructions for more information about acceptable receipts.

Employee's Withholding Certificate
Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay.
Give Form W-4 to your employer.
Department of the Treasury
Internal Revenue Service

## Your withholding is subject to review by the IRS.

| (a) First name and middle initial | Last name | (b) Social security number |
| :--- | :--- | :--- |
| Address | Does your name match the <br> name on your social security <br> card? If not, to ensure you get <br> credit for your earnings, <br> contact SSA at 800-772-1213 <br> or go to www.ssa.gov. |  |
| City or town, state, and ZIP code |  |  |
| (c) $\square$ Single or Married filing separately |  |  |
| $\square$ Married filing jointly or Qualifying surviving spouse |  |  |
| $\square$ Head of household (Check only if you're unmarried and pay more than half the costs of keeping up a home for yourself and a qualifying individual.) |  |  |

Complete Steps 2-4 ONLY if they apply to you; otherwise, skip to Step 5. See page 2 for more information on each step, who can claim exemption from withholding, other details, and privacy.

| Step 2: <br> Multiple Jobs | Complete this step if you (1) hold more than one job at a time, or (2) are married filing jointly and your spouse also works. The correct amount of withholding depends on income earned from all of these jobs. |
| :---: | :---: |
| or Spouse | Do only one of the following. |
| Works | (a) Reserved for future use. |
|  | (b) Use the Multiple Jobs Worksheet on page 3 and enter the result in Step 4(c) below; or |
|  | (c) If there are only two jobs total, you may check this box. Do the same on Form W-4 for the other job. This option is generally more accurate than (b) if pay at the lower paying job is more than half of the pay at the higher paying job. Otherwise, (b) is more accurate |
|  | TIP: If you have self-employment income, see page 2. |


| Step 3: | If your total income will be \$200,000 or less (\$400,000 or less if married filing jointly): |  |  |
| :---: | :---: | :---: | :---: |
| Claim | Multiply the number of qualifying children under age 17 by \$2,000 \$ |  |  |
| Dependent and Other | Multiply the number of other dependents by \$500 . . . . . \$ |  |  |
| Credits | Add the amounts above for qualifying children and other dependents. You may add to this the amount of any other credits. Enter the total here | 3 | \$ |
| Step 4 (optional): | (a) Other income (not from jobs). If you want tax withheld for other income you expect this year that won't have withholding, enter the amount of other income here. This may include interest, dividends, and retirement income | 4(a) | \$ |
| Other Adjustments | This may include interest, dividends, and retirement income . . . . . . . . |  |  |
|  | (b) Deductions. If you expect to claim deductions other than the standard deduction and want to reduce your withholding, use the Deductions Worksheet on page 3 and enter the result here | 4(b) | \$ |
|  | (c) Extra withholding. Enter any additional tax you want withheld each pay period. | 4(c) | \$ |


| Step 5: | Under penalties of perjury, I declare that this certificate, to the best of my knowledge and belief, is true, correct, and complete. |  |  |
| :---: | :---: | :---: | :---: |
|  | Employee's signature (This form is not valid unless you sign it.) | Date |  |
| Employers Only | Employer's name and address | First date of employment | Employer identification number (EIN) |
| For Privacy Act and Paperwork Reduction Act Notice, see page 3. Cat. No. 10220Q |  |  | Form W-4 |

## General Instructions

Section references are to the Internal Revenue Code.

## Future Developments

For the latest information about developments related to Form W-4, such as legislation enacted after it was published, go to www.irs.gov/FormW4.

## Purpose of Form

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. If too little is withheld, you will generally owe tax when you file your tax return and may owe a penalty. If too much is withheld, you will generally be due a refund. Complete a new Form W-4 when changes to your personal or financial situation would change the entries on the form. For more information on withholding and when you must furnish a new Form W-4, see Pub. 505, Tax Withholding and Estimated Tax.
Exemption from withholding. You may claim exemption from withholding for 2023 if you meet both of the following conditions: you had no federal income tax liability in 2022 and you expect to have no federal income tax liability in 2023. You had no federal income tax liability in 2022 if (1) your total tax on line 24 on your 2022 Form 1040 or 1040-SR is zero (or less than the sum of lines 27, 28, and 29), or (2) you were not required to file a return because your income was below the filing threshold for your correct filing status. If you claim exemption, you will have no income tax withheld from your paycheck and may owe taxes and penalties when you file your 2023 tax return. To claim exemption from withholding, certify that you meet both of the conditions above by writing "Exempt" on Form W-4 in the space below Step 4(c). Then, complete Steps 1(a), 1(b), and 5. Do not complete any other steps. You will need to submit a new Form W-4 by February 15, 2024.
Your privacy. If you have concerns with Step 2(c), you may choose Step 2(b); if you have concerns with Step 4(a), you may enter an additional amount you want withheld per pay period in Step 4(c).
Self-employment. Generally, you will owe both income and self-employment taxes on any self-employment income you receive separate from the wages you receive as an employee. If you want to pay income and self-employment taxes through withholding from your wages, you should enter the self-employment income on Step 4(a). Then compute your self-employment tax, divide that tax by the number of pay periods remaining in the year, and include that resulting amount per pay period on Step 4(c). You can also add half of the annual amount of self-employment tax to Step 4(b) as a deduction. To calculate self-employment tax, you generally multiply the self-employment income by $14.13 \%$ (this rate is a quick way to figure your selfemployment tax and equals the sum of the $12.4 \%$ social security tax and the 2.9\% Medicare tax multiplied by 0.9235 ). See Pub. 505 for more information, especially if the sum of self-employment income multiplied by 0.9235 and wages exceeds \$160,200 for a given individual.
Nonresident alien. If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

## Specific Instructions

Step 1(c). Check your anticipated filing status. This will determine the standard deduction and tax rates used to compute your withholding.
Step 2. Use this step if you (1) have more than one job at the same time, or (2) are married filing jointly and you and your spouse both work.

If you (and your spouse) have a total of only two jobs, you may check the box in option (c). The box must also be checked on the Form W-4 for the other job. If the box is checked, the standard deduction and tax brackets will be cut in half for each job to calculate withholding. This option is roughly accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld, and this extra amount will be larger the greater the difference in pay is between the two jobs.
 Multiple jobs. Complete Steps 3 through 4(b) on only one Form W-4. Withholding will be most accurate if you do this on the Form W-4 for the highest paying job.
Step 3. This step provides instructions for determining the amount of the child tax credit and the credit for other dependents that you may be able to claim when you file your tax return. To qualify for the child tax credit, the child must be under age 17 as of December 31, must be your dependent who generally lives with you for more than half the year, and must have the required social security number. You may be able to claim a credit for other dependents for whom a child tax credit can't be claimed, such as an older child or a qualifying relative. For additional eligibility requirements for these credits, see Pub. 501, Dependents, Standard Deduction, and Filing Information. You can also include other tax credits for which you are eligible in this step, such as the foreign tax credit and the education tax credits. To do so, add an estimate of the amount for the year to your credits for dependents and enter the total amount in Step 3. Including these credits will increase your paycheck and reduce the amount of any refund you may receive when you file your tax return.

## Step 4 (optional).

Step 4(a). Enter in this step the total of your other estimated income for the year, if any. You shouldn't include income from any jobs or self-employment. If you complete Step 4(a), you likely won't have to make estimated tax payments for that income. If you prefer to pay estimated tax rather than having tax on other income withheld from your paycheck, see Form 1040-ES, Estimated Tax for Individuals.

Step 4(b). Enter in this step the amount from the Deductions Worksheet, line 5, if you expect to claim deductions other than the basic standard deduction on your 2023 tax return and want to reduce your withholding to account for these deductions. This includes both itemized deductions and other deductions such as for student loan interest and IRAs.

Step 4(c). Enter in this step any additional tax you want withheld from your pay each pay period, including any amounts from the Multiple Jobs Worksheet, line 4. Entering an amount here will reduce your paycheck and will either increase your refund or reduce any amount of tax that you owe.

If you choose the option in Step 2(b) on Form W-4, complete this worksheet (which calculates the total extra tax for all jobs) on only ONE Form W-4. Withholding will be most accurate if you complete the worksheet and enter the result on the Form W-4 for the highest paying job. To be accurate, submit a new Form W-4 for all other jobs if you have not updated your withholding since 2019.
Note: If more than one job has annual wages of more than $\$ 120,000$ or there are more than three jobs, see Pub. 505 for additional tables.

1 Two jobs. If you have two jobs or you're married filing jointly and you and your spouse each have one job, find the amount from the appropriate table on page 4. Using the "Higher Paying Job" row and the "Lower Paying Job" column, find the value at the intersection of the two household salaries and enter that value on line 1. Then, skip to line 3

1 \$
2 Three jobs. If you and/or your spouse have three jobs at the same time, complete lines $2 \mathrm{a}, 2 \mathrm{~b}$, and 2c below. Otherwise, skip to line 3.
a Find the amount from the appropriate table on page 4 using the annual wages from the highest paying job in the "Higher Paying Job" row and the annual wages for your next highest paying job in the "Lower Paying Job" column. Find the value at the intersection of the two household salaries and enter that value on line 2 a

2a \$
b Add the annual wages of the two highest paying jobs from line 2a together and use the total as the wages in the "Higher Paying Job" row and use the annual wages for your third job in the "Lower Paying Job" column to find the amount from the appropriate table on page 4 and enter this amount on line 2b

2b \$
c Add the amounts from lines $2 a$ and $2 b$ and enter the result on line $2 c$
2c \$
3 Enter the number of pay periods per year for the highest paying job. For example, if that job pays weekly, enter 52; if it pays every other week, enter 26; if it pays monthly, enter 12, etc.

3

4 Divide the annual amount on line 1 or line 2 c by the number of pay periods on line 3 . Enter this amount here and in Step 4(c) of Form W-4 for the highest paying job (along with any other additional amount you want withheld)

4 \$

## Step 4(b)-Deductions Worksheet (Keep for your records.)

1 Enter an estimate of your 2023 itemized deductions (from Schedule A (Form 1040)). Such deductions may include qualifying home mortgage interest, charitable contributions, state and local taxes (up to $\$ 10,000$ ), and medical expenses in excess of $7.5 \%$ of your income

1 \$
2 Enter: $\left\{\begin{array}{l}\text { • } \$ 27,700 \text { if you're married filing jointly or a qualifying surviving spouse } \\ \bullet \$ 20,800 \text { if you're head of household } \\ \bullet \$ 13,850 \text { if you're single or married filing separately }\end{array}\right\}$
3 If line 1 is greater than line 2, subtract line 2 from line 1 and enter the result here. If line 2 is greater than line 1, enter "-0-"

3 \$
4 Enter an estimate of your student loan interest, deductible IRA contributions, and certain other adjustments (from Part II of Schedule 1 (Form 1040)). See Pub. 505 for more information

4 \$
5 Add lines 3 and 4. Enter the result here and in Step 4(b) of Form W-4
5 \$

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. Internal Revenue Code sections $3402(f)(2)$ and 6109 and their regulations require you to provide this information; your employer uses it to determine your federal income tax withholding. Failure to provide a properly completed form will result in your being treated as a single person with no other entries on the form; providing fraudulent information may subject you to penalties. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation; to cities, states, the District of Columbia, and U.S. commonwealths and territories for use in administering their tax laws; and to the Department of Health and Human Services for use in the National Directory of New Hires. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

[^0]Married Filing Jointly or Qualifying Surviving Spouse

|  | Lower Paying Job Annual Taxable Wage \& Salary |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Wage \& Salary | $\begin{gathered} \$ 0- \\ 9,999 \end{gathered}$ | $\begin{gathered} \$ 10,000- \\ 19,999 \end{gathered}$ | $\begin{gathered} \$ 20,000- \\ 29,999 \end{gathered}$ | $\begin{array}{\|c} \$ 30,000- \\ 39,999 \end{array}$ | $\begin{gathered} \$ 40,000- \\ 49,999 \end{gathered}$ | $\begin{gathered} \$ 50,000- \\ 59,999 \end{gathered}$ | $\begin{gathered} \$ 60,000- \\ 69,999 \end{gathered}$ | $\begin{gathered} \$ 70,000- \\ 79,999 \end{gathered}$ | $\begin{gathered} \$ 80,000- \\ 89,999 \end{gathered}$ | $\left.\begin{array}{\|c} \$ 90,000- \\ 99,999 \end{array} \right\rvert\,$ | $\left.\begin{gathered} \$ 100,000- \\ 109,999 \end{gathered} \right\rvert\,$ | $\begin{gathered} \$ 110,000- \\ 120,000 \end{gathered}$ |
| \$0-9,999 | \$0 | \$0 | \$850 | \$850 | \$1,000 | \$1,020 | \$1,020 | \$1,020 | \$1,020 | \$1,020 | \$1,020 | \$1,870 |
| \$10,000-19,999 | 0 | 930 | 1,850 | 2,000 | 2,200 | 2,220 | 2,220 | 2,220 | 2,220 | 2,220 | 3,200 | 4,070 |
| \$20,000-29,999 | 850 | 1,850 | 2,920 | 3,120 | 3,320 | 3,340 | 3,340 | 3,340 | 3,340 | 4,320 | 5,320 | 6,190 |
| \$30,000-39,999 | 850 | 2,000 | 3,120 | 3,320 | 3,520 | 3,540 | 3,540 | 3,540 | 4,520 | 5,520 | 6,520 | 7,390 |
| \$40,000-49,999 | 1,000 | 2,200 | 3,320 | 3,520 | 3,720 | 3,740 | 3,740 | 4,720 | 5,720 | 6,720 | 7,720 | 8,590 |
| \$50,000-59,999 | 1,020 | 2,220 | 3,340 | 3,540 | 3,740 | 3,760 | 4,750 | 5,750 | 6,750 | 7,750 | 8,750 | 9,610 |
| \$60,000-69,999 | 1,020 | 2,220 | 3,340 | 3,540 | 3,740 | 4,750 | 5,750 | 6,750 | 7,750 | 8,750 | 9,750 | 10,610 |
| \$70,000-79,999 | 1,020 | 2,220 | 3,340 | 3,540 | 4,720 | 5,750 | 6,750 | 7,750 | 8,750 | 9,750 | 10,750 | 11,610 |
| \$80,000-99,999 | 1,020 | 2,220 | 4,170 | 5,370 | 6,570 | 7,600 | 8,600 | 9,600 | 10,600 | 11,600 | 12,600 | 13,460 |
| \$100,000-149,999 | 1,870 | 4,070 | 6,190 | 7,390 | 8,590 | 9,610 | 10,610 | 11,660 | 12,860 | 14,060 | 15,260 | 16,330 |
| \$150,000-239,999 | 2,040 | 4,440 | 6,760 | 8,160 | 9,560 | 10,780 | 11,980 | 13,180 | 14,380 | 15,580 | 16,780 | 17,850 |
| \$240,000-259,999 | 2,040 | 4,440 | 6,760 | 8,160 | 9,560 | 10,780 | 11,980 | 13,180 | 14,380 | 15,580 | 16,780 | 17,850 |
| \$260,000-279,999 | 2,040 | 4,440 | 6,760 | 8,160 | 9,560 | 10,780 | 11,980 | 13,180 | 14,380 | 15,580 | 16,780 | 18,140 |
| \$280,000-299,999 | 2,040 | 4,440 | 6,760 | 8,160 | 9,560 | 10,780 | 11,980 | 13,180 | 14,380 | 15,870 | 17,870 | 19,740 |
| \$300,000-319,999 | 2,040 | 4,440 | 6,760 | 8,160 | 9,560 | 10,780 | 11,980 | 13,470 | 15,470 | 17,470 | 19,470 | 21,340 |
| \$320,000-364,999 | 2,040 | 4,440 | 6,760 | 8,550 | 10,750 | 12,770 | 14,770 | 16,770 | 18,770 | 20,770 | 22,770 | 24,640 |
| \$365,000-524,999 | 2,970 | 6,470 | 9,890 | 12,390 | 14,890 | 17,220 | 19,520 | 21,820 | 24,120 | 26,420 | 28,720 | 30,880 |
| \$525,000 and over | 3,140 | 6,840 | 10,460 | 13,160 | 15,860 | 18,390 | 20,890 | 23,390 | 25,890 | 28,390 | 30,890 | 33,250 |

Single or Married Filing Separately

| Higher Paying Job Annual Taxable Wage \& Salary | Lower Paying Job Annual Taxable Wage \& Salary |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \$ 0- \\ 9,999 \end{gathered}$ | $\begin{array}{r} \$ 10,000 \\ 19,999 \end{array}$ | $\begin{array}{\|c\|} \hline \$ 20,000- \\ 29,999 \end{array}$ | $\begin{array}{\|r} \$ 30,000 \\ 39,999 \end{array}$ | $\begin{array}{\|r} \$ 40,000 \\ 49,999 \end{array}$ | $\begin{array}{r} \$ 50,000 \\ 59,999 \end{array}$ | $\begin{array}{\|r} \$ 60,000 \\ 69,999 \end{array}$ | $\begin{array}{r} \$ 70,000 \\ 79,999 \end{array}$ | $\begin{array}{\|c\|} \hline \$ 80,000- \\ 89,999 \end{array}$ | $\begin{array}{\|r} \$ 90,000 \\ 99,999 \end{array}$ | $\begin{array}{\|r} \$ 100,000 \\ 109,999 \end{array}$ | $\begin{array}{\|} \$ 110,000- \\ 120,000 \end{array}$ |
| \$0-9,999 | \$310 | \$890 | \$1,020 | \$1,020 | \$1,020 | \$1,860 | \$1,870 | \$1,870 | \$1,870 | \$1,870 | \$2,030 | \$2,040 |
| \$10,000-19,999 | 890 | 1,630 | 1,750 | 1,750 | 2,600 | 3,600 | 3,600 | 3,600 | 3,600 | 3,760 | 3,960 | 3,970 |
| \$20,000-29,999 | 1,020 | 1,750 | 1,880 | 2,720 | 3,720 | 4,720 | 4,730 | 4,730 | 4,890 | 5,090 | 5,290 | 5,300 |
| \$30,000-39,999 | 1,020 | 1,750 | 2,720 | 3,720 | 4,720 | 5,720 | 5,730 | 5,890 | 6,090 | 6,290 | 6,490 | 6,500 |
| \$40,000-59,999 | 1,710 | 3,450 | 4,570 | 5,570 | 6,570 | 7,700 | 7,910 | 8,110 | 8,310 | 8,510 | 8,710 | 8,720 |
| \$60,000-79,999 | 1,870 | 3,600 | 4,730 | 5,860 | 7,060 | 8,260 | 8,460 | 8,660 | 8,860 | 9,060 | 9,260 | 9,280 |
| \$80,000-99,999 | 1,870 | 3,730 | 5,060 | 6,260 | 7,460 | 8,660 | 8,860 | 9,060 | 9,260 | 9,460 | 10,430 | 11,240 |
| \$100,000-124,999 | 2,040 | 3,970 | 5,300 | 6,500 | 7,700 | 8,900 | 9,110 | 9,610 | 10,610 | 11,610 | 12,610 | 13,430 |
| \$125,000-149,999 | 2,040 | 3,970 | 5,300 | 6,500 | 7,700 | 9,610 | 10,610 | 11,610 | 12,610 | 13,610 | 14,900 | 16,020 |
| \$150,000-174,999 | 2,040 | 3,970 | 5,610 | 7,610 | 9,610 | 11,610 | 12,610 | 13,750 | 15,050 | 16,350 | 17,650 | 18,770 |
| \$175,000-199,999 | 2,720 | 5,450 | 7,580 | 9,580 | 11,580 | 13,870 | 15,180 | 16,480 | 17,780 | 19,080 | 20,380 | 21,490 |
| \$200,000-249,999 | 2,900 | 5,930 | 8,360 | 10,660 | 12,960 | 15,260 | 16,570 | 17,870 | 19,170 | 20,470 | 21,770 | 22,880 |
| \$250,000-399,999 | 2,970 | 6,010 | 8,440 | 10,740 | 13,040 | 15,340 | 16,640 | 17,940 | 19,240 | 20,540 | 21,840 | 22,960 |
| \$400,000-449,999 | 2,970 | 6,010 | 8,440 | 10,740 | 13,040 | 15,340 | 16,640 | 17,940 | 19,240 | 20,540 | 21,840 | 22,960 |
| \$450,000 and over | 3,140 | 6,380 | 9,010 | 11,510 | 14,010 | 16,510 | 18,010 | 19,510 | 21,010 | 22,510 | 24,010 | 25,330 |

Head of Household

| $\mathrm{Hi}$ | Lower Paying Job Annual Taxable Wage \& Salary |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Annual Taxable Wage \& Salary | $\begin{aligned} & \$ 0- \\ & 9,999 \end{aligned}$ | $\begin{gathered} \$ 10,000-19,999 \end{gathered}$ | $\begin{gathered} \$ 20,000-0 \\ 29,999 \end{gathered}$ | $\begin{gathered} \$ 30,000-1 \\ 39,999 \end{gathered}$ | $\begin{gathered} \$ 40,000-2 \\ 49,999 \end{gathered}$ | $\begin{gathered} \$ 50,000-1 \\ 59,999 \end{gathered}$ | $\begin{gathered} \$ 60,000-1 \\ 69,999 \end{gathered}$ | $\begin{gathered} \$ 70,000-9 \\ 79,999 \end{gathered}$ | $\begin{gathered} \$ 80,000-9 \\ 89,999 \end{gathered}$ | $\begin{array}{\|c} \$ 90,000- \\ 99,999 \end{array}$ | $\begin{gathered} \$ 100,000-1 \\ 109,999 \end{gathered}$ | $\begin{array}{\|r\|} \hline \$ 110,000- \\ 120,000 \end{array}$ |
| \$0-9,999 | \$0 | \$620 | \$860 | \$1,020 | \$1,020 | \$1,020 | \$1,020 | \$1,650 | \$1,870 | \$1,870 | \$1,890 | \$2,040 |
| \$10,000-19,999 | 620 | 1,630 | 2,060 | 2,220 | 2,220 | 2,220 | 2,850 | 3,850 | 4,070 | 4,090 | 4,290 | 4,440 |
| \$20,000-29,999 | 860 | 2,060 | 2,490 | 2,650 | 2,650 | 3,280 | 4,280 | 5,280 | 5,520 | 5,720 | 5,920 | 6,070 |
| \$30,000-39,999 | 1,020 | 2,220 | 2,650 | 2,810 | 3,440 | 4,440 | 5,440 | 6,460 | 6,880 | 7,080 | 7,280 | 7,430 |
| \$40,000-59,999 | 1,020 | 2,220 | 3,130 | 4,290 | 5,290 | 6,290 | 7,480 | 8,680 | 9,100 | 9,300 | 9,500 | 9,650 |
| \$60,000-79,999 | 1,500 | 3,700 | 5,130 | 6,290 | 7,480 | 8,680 | 9,880 | 11,080 | 11,500 | 11,700 | 11,900 | 12,050 |
| \$80,000-99,999 | 1,870 | 4,070 | 5,690 | 7,050 | 8,250 | 9,450 | 10,650 | 11,850 | 12,260 | 12,460 | 12,870 | 13,820 |
| \$100,000-124,999 | 2,040 | 4,440 | 6,070 | 7,430 | 8,630 | 9,830 | 11,030 | 12,230 | 13,190 | 14,190 | 15,190 | 16,150 |
| \$125,000-149,999 | 2,040 | 4,440 | 6,070 | 7,430 | 8,630 | 9,980 | 11,980 | 13,980 | 15,190 | 16,190 | 17,270 | 18,530 |
| \$150,000-174,999 | 2,040 | 4,440 | 6,070 | 7,980 | 9,980 | 11,980 | 13,980 | 15,980 | 17,420 | 18,720 | 20,020 | 21,280 |
| \$175,000-199,999 | 2,190 | 5,390 | 7,820 | 9,980 | 11,980 | 14,060 | 16,360 | 18,660 | 20,170 | 21,470 | 22,770 | 24,030 |
| \$200,000-249,999 | 2,720 | 6,190 | 8,920 | 11,380 | 13,680 | 15,980 | 18,280 | 20,580 | 22,090 | 23,390 | 24,690 | 25,950 |
| \$250,000-449,999 | 2,970 | 6,470 | 9,200 | 11,660 | 13,960 | 16,260 | 18,560 | 20,860 | 22,380 | 23,680 | 24,980 | 26,230 |
| \$450,000 and over | 3,140 | 6,840 | 9,770 | 12,430 | 14,930 | 17,430 | 19,930 | 22,430 | 24,150 | 25,650 | 27,150 | 28,600 |

## Employee's Withholding Exemption Certificate

Submit form IT 4 to your employer on or before the start date of employment so your employer will withhold and remit Ohio income tax from your compensation. If applicable, your employer will also withhold school district income tax. You must file an updated IT 4 when any of the information listed below changes (including your marital status or number of dependents). You should contact your employer for instructions on how to complete an updated IT 4. Your employer may require you to complete this form electronically.

## Section I: Personal Information

| Employee Name: | Employee SSN: |
| :--- | :--- |
| Address, city, state, ZIP code: | School district number (\#\#\#\#): |
| School district of residence (See The Finder at tax.ohio.gov): |  |

## Section II: Claiming Withholding Exemptions

1. Enter "0" if you are a dependent on another individual's Ohio return; otherwise enter "1" $\qquad$
2. Enter " 0 " if single or if your spouse files a separate Ohio return; otherwise enter "1". $\qquad$
$\qquad$
3. Number of dependents $\qquad$
4. Total withholding exemptions (sum of line 1,2 , and 3 ) $\qquad$
5. Additional Ohio income tax withholding per pay period (optional)
\$ $\qquad$

## Section III: Withholding Waiver

I am not subject to Ohio or school district income tax withholding because (check all that apply):I am a full-year resident of Indiana, Kentucky, Michigan, Pennsylvania, or West Virginia.
I am a resident military servicemember who is stationed outside Ohio on active duty military orders.
$\square$ I am a nonresident military servicemember who is stationed in Ohio due to military orders.
$\square$ I am a nonresident civilian spouse of a military servicemember and I am present in Ohio solely due to my spouse's military orders.
$\square$ I am exempt from Ohio withholding under R.C. 5747.06(A)(1) through (6).

## Section IV: Signature (required)

Under penalties of perjury, I declare that, to the best of my knowledge and belief, the information is true, correct and complete.

## IT 4 Instructions

Most individuals are subject to Ohio income tax on their wages, salaries, or other compensation. To ensure this tax is paid, employers maintaining an office or transacting business in Ohio must withhold Ohio income tax, and school district income tax if applicable, from each individual who is an employee.

Such employees who are subject to Ohio income tax (and school district income tax, if applicable) should complete sections I, II, and IV of the IT 4 to have their employer withhold the appropriate Ohio taxes from their compensation. If the employee does not complete the IT 4 and return it to his/her employer, the employer:

- Will withhold Ohio tax based on the employee claiming zero exemptions, and
- Will not withhold school district income tax, even if the employee lives in a taxing school district.

An individual may be subject to an interest penalty for underpayment of estimated taxes (on form IT/SD 2210) based on under-withholding.

Certain employees may be exempt from Ohio withholding because their income is not subject to Ohio tax. Such employees should complete sections I, III, and IV of the IT 4 only.

The IT 4 does not need to be filed with the Department of Taxation. Your employer must maintain a copy as part of its records.
R.C. 5747.06(A) and Ohio Adm.Code 5703-7-10.

## Section I

Enter the four-digit school district number of your primary address. If you do not know your school district of residence or its school district number, use The Finder at tax.ohio.gov. You can also verify your school district by contacting your county auditor or county board of elections.

If you move during the tax year, complete an updated IT 4 immediately reflecting your new address and/ or school district of residence.

## Section II

Line 1: If you can be claimed on someone else's Ohio income tax return as a dependent, then you are to enter " 0 " on this line. Everyone else may enter " 1 ".

Line 2: If you are single, enter "0" on this line. If you are married and you and your spouse file separate Ohio Income tax returns as "Married filing Separately" then enter "0" on this line.

Line 3: You are allowed one exemption for each dependent. Your dependents for Ohio income tax purposes are the same as your dependents for federal income tax purposes. See R.C. 5747.01(O).

Line 5: If you expect to owe more Ohio income tax than the amount withheld from your compensation, you can request that your employer withhold an additional amount of Ohio income tax. This amount should be reported in whole dollars.

Note: If you do not request additional withholding from your compensation, you may need to make estimated income tax payments using form IT 1040ES or estimated school district income tax payments using the SD 100ES. Individuals who commonly owe more in Ohio income taxes than what is withheld from their compensation include:

- Spouses who file a joint Ohio income tax return and both report income, and
- Individuals who have multiple jobs, all of which are subject to Ohio withholding.


## Section III

This section is for individuals whose income is deductible or excludable from Ohio income tax, and thus employer withholding is not required. Such employee should check the appropriate box to indicate which exemption applies to him/her. Checking the box will cause your employer to not withhold Ohio income tax and/or school district income tax. The exemptions include:

- Reciprocity Exemption: If you are a resident of Indiana, Kentucky, Pennsylvania, Michigan or West Virginia and you work in Ohio, you do not owe Ohio income tax on your compensation. Instead, you should have your employer withhold income tax for your resident state. R.C. 5747.05(A)(2).
- Resident Military Servicemember Exemption: If you are an Ohio resident and a member of the United States Army, Air Force, Navy, Marine Corps, or Coast Guard (or the reserve components of these branches of the military) or a member of the National Guard, you do not owe Ohio income tax or school district income tax on your active duty military pay and allowances received while stationed outside of Ohio.

This exemption does not apply to compensation for nonactive duty status or received while you are stationed in Ohio.
R.C. $5747.01(A)(21)$.

- Nonresident Military Servicemember Exemption: If you are a nonresident of Ohio and a member of the uniformed services (as defined in 10 U.S.C. §101), you do not owe Ohio income tax or school district income tax on your military pay and allowances.
- Nonresident Civilian Spouse of a Military Servicemember Exemption: If you are the civilian spouse of a military servicemember, your pay may be exempt from Ohio income tax and school district income tax if all of the following are true:
- Your spouse is a nonresident of Ohio;
- You and your spouse are residents of the same state;
- Your spouse is stationed in Ohio on military orders; and
- You are present in Ohio solely to be with your spouse.

You must provide a copy of the employee's spousal military identification card issued to the employee by the Department of Defense when completing the IT 4.

Note: For more information on taxation of military servicemembers and their civilian spouses, see 50 a U.S.C. §571.

- Statutory Withholding Exemptions: Compensation earned in any of the following circumstances is not subject to Ohio income tax or school district income tax withholding:
- Agricultural labor (as defined in 26 U.S.C. §3121(g));
- Domestic service in a private home, local college club, or local chapter of a college fraternity or sorority;
- Services performed by an employee who is regularly employed by an employer to perform such service if she or he earns less than $\$ 300$ during a calendar quarter;
- Newspaper or shopping news delivery or distribution directly to a consumer, performed by an individual under the age of 18 ;
- Services performed for a foreign government or an international organization; and
- Services performed outside the employer's trade or business if paid in any medium other than cash.
*These exemptions are not common.
Note: While the employer is not required to withhold on these amounts, the income is still subject to Ohio income tax and school district income tax (if applicable). As such, you may need to make estimated income tax payments using form IT 1040ES and/or estimated school district income tax payments using form SD 100ES.

See R.C. 5747.06(A)(1) through (6).

# Case Western Reserve University Human Resources department POST-EMPLOYMENT RECORD 



In case of a Personal Emergency, please indicate whom the University should notify:


Signature: $\qquad$ Date: $\qquad$
The above information will be held confidential in the CWRU Human Resources Department

# Case Western Reserve University Confidential POST-EMPLOYMENT SELF-IDENTIFICATION FORM 

It is the policy of Case Western Reserve University not to discriminate against any employee or applicant for employment in regard to any position for which a person is qualified. Federal regulations require the voluntary collection and retention of the following personal information. We have instituted safeguards to ensure that this information will be kept confidential and refusal to provide it will not subject you to adverse treatment.

| Name | Employee No. |
| :---: | :---: |
| Position | Department |
| Gender: | Veteran Status: |
| Male | - Veteran (other than Vietnam-era) |
| _ Female | - Vietnam-era veteran |
|  | _ Disabled veteran (Vietnam-era only) <br> (Please see next page) |
|  | _ Disabled veteran (please see next page) |

Disabled: $\qquad$

Race/Ethnicity: Please select only one classification below.

## Ethnicity

__ Hispanic or Latino: A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race. (If you select Hispanic or Latino, do not select another classification.)

Race
$\qquad$ White: (Not Hispanic or Latino) A person having origins in any of the original people of Europe, the Middle East, or North Africa.
$\qquad$ Black or African American: (Not Hispanic or Latino) A person having origins in any of the Black racial groups of Africa.
___ Asian: (Not Hispanic or Latino) A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.
__ Native Hawaiian or Other Pacific Islander: (Not Hispanic or Latino) A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.
American Indian or Alaskan Native: (Not Hispanic of Latino) A person having origins in any of the original people of North and South America (including Central America), and who maintains tribal affiliation or community attachments.
__ Two or More Races: (Not Hispanic or Latino) All persons who identify with more than one of the above five races.

## Why are you being asked to complete this form?

Because we do business with the government, we must reach out to, hire, and provide equal opportunity to qualified people with disabilities.' To help us measure how well we are doing, we are asking you to tell us if you have a disability or if you ever had a disability. Completing this form is voluntary, but we hope that you will choose to fill it out. If you are applying for a job, any answer you give will be kept private and will not be used against you in any way.

If you already work for us, your answer will not be used against you in any way. Because a person may become disabled at any time, we are required to ask all of our employees to update their information every five years. You may voluntarily self-identify as having a disability on this form without fear of any punishment because you did not identify as having a disability earlier.

## How do I know if I have a disability?

You are considered to have a disability if you have a physical or mental impairment or medical condition that substantially limits a major life activity, or if you have a history or record of such an impairment or medical condition.

Disabilities include, but are not limited to:

- Blindness
- Deafness
- Cancer
- Autism
- Bipolar disorder
- Post-traumatic stress disorder (PTSD)
- Cancer
- Cerebral palsy
- Major depression
- Obsessive compulsive disorder
- Diabetes
- HIVIAIDS
- Multiple sclerosis (MS)
- Impairments requiring the use of a wheelchair
- Epilepsy
- Schizophrenia
- Muscular dystrophy
- Missing limbs or partially missing limbs
- Intellectual disability (previously called mental retardation)

Please check one of the boxes below:YES, I HAVE A DISABILITY (or previously had a disability)
NO, I DON'T HAVE A DISABILITY
I DON'T WISH TO ANSWER

Your Name

## Reasonable Accommodation Notice

Federal law requires employers to provide reasonable accommodation to qualified individuals with disabilities. Please tell us if you require a reasonable accommodation to apply for a job or to perform your job. Examples of reasonable accommodation include making a change to the application process or work procedures, providing documents in an alternate format, using a sign language interpreter, or using specialized equipment.
${ }^{i}$ Section 503 of the Rehabilitation Act of 1973, as amended. For more information about this form or the equal employment obligations of Federal contractors, visit the U.S. Department of Labor's Office of Federal Contract Compliance Programs (OFCCP) website at www.dol.gov/ofccp.

PUBLIC BURDEN STATEMENT: According to the Paperwork Reduction Act of 1995 no persons are required to respond to a collection of information unless such collection displays a valid OMB control number. This survey should take about 5 minutes to complete.

## Case Western Reserve University Veterans Self-Identification

> All employees and applicants having been made an offer of employment, please complete the following survey

As an employer with an Affirmative Action Obligation pursuant to the Vietnam Era Veterans Readjustment Assistance Act, and/or the Jobs for Veterans Act of 2002, 38 U.S.C. 4212 (VEVRAA), as appropriate, we must comply with government regulations regarding the collection of demographic information about our applicants. We are required to invite all applicants to self-identify for consideration under our Veteran's Affirmative Action Programs. Provision of this information is voluntary and refusal to provide it will not subject the applicant to adverse treatment. Further, if provided, the information will be kept confidential and used only in accordance with the Acts and regulations.

We are required to take affirmative action to employ and advance in employment: 1) disabled veterans; 2) recently separated veterans; 3) active duty wartime or campaign badge veterans; and 4) Armed Forces Service Medal Veterans. Please see below for the definition of each classification.
$\qquad$ Disabled Veteran: 1) a veteran of the U.S. Military, ground, naval or air service who is entitled to compensation (or who but for the receipt of military retired pay would be entitled to compensation) under laws administered by the Secretary of Veterans Affairs; or 2) a person who was discharged or released from active duty because of a service connected disability.
$\qquad$ Recently Separated Veteran: Any veteran during the three-year period beginning on the date of such veteran's discharge or release for active duty in the U.S. military, ground, naval, or air service.
$\qquad$ Date of Separation
$\qquad$ Active Duty Wartime or Campaign Badge Veteran: Any veteran who served on active duty during a war or in a campaign or expedition for which a campaign badge has been authorized. A list of qualifying wars, campaigns and expeditions is attached.
__ Armed Forces Service Medal Veteran: This award, authorized by Executive Order 12985, Jan. 11, 1996, is awarded to members of the armed forces of the U.S. who, after June 1, 1992: (1) participate, have participated, as members of U.S. military units, in a U.S. military operation that is deemed to be or significant activity by the Joint Chiefs of Staff; and (2) encounter no foreign armed opposition or imminent threat of hostile action.

If you believe you belong to one or more of the categories of protected veterans listed above, please indicate by checking the appropriate box below. As a government contractor, we request this information in order to measure the effectiveness of the outreach and positive recruitment efforts we undertake pursuant to VEVRAA.

I IDENTIFY AS ONE OR MORE OF THE CLASSIFICATIONS OF PROTECTED VETERANS LISTED ABOVE
$\square$ I AM NOT A PROTECTED VETERAN
$\square \quad$ I CHOOSE NOT TO SELF-IDENTIFY AT THIS TIME
Name: $\qquad$ Signature: $\qquad$
(Please Print)
Date:

## Campaigns and Expeditions Which Qualify for Veterans Preference

| Campaign or Expedition | Inclusive Dates |
| :--- | :--- |
| Armed Forces Expeditionary Medal (AFEM) <br> A veteran's DD Form 214 showing the award of any Armed Forces Expeditionary Medal is <br> acceptable proof. The DD form 214 does not have to show the name of the theater or country of <br> service for which that medal was awarded |  |
| Afghanistan (Operations Enduring Freedom <br> (OEF) and Iraqi Freedom (OIF)) | OEF September 11, 2001 to present; <br> OIF March 19, 2003 to present |
| Berlin | August 14, 1961 to June 1, 1963 |
| Bosnia (Operations Joint Endeavor, Joint Guard, <br> and Joint Forge) | November 20, 1995 to December 20, 1996; <br> December 20, 1996 to June 20, 1998; <br> June 21, 1998 to present |
| Cambodia 19, 1973 |  |
| Cambodia Evacuation (Operation Eagle Pull) | March 29, 1973 to August 15, |
| Congo 11, 1975 to 13, 1975 |  |
| Cuba | July 14, 1960 to September 1, 1962; <br> November 23, 1964 to 27, 1964 |
| Dominican Republic | October 24, 1962 to June 1, 1963 |
| El Salvador | April 28, 1965 to September 21, 1966 |
| Global War on Terrorism | January 1, 1981 to February 1, 1992 |
| Grenada (Operation Urgent Fury) | September 11, 2001 - present |
| Haiti (Operation Uphold Democracy) | October 23, 1983 to November 21, 1983 |
| Iraq (Operations Northern Watch, Desert Spring, <br> Enduring Freedom (OEF), and Iraqi Freedom <br> (OIF)) | September 16, 1994 to March 31, 1995 <br> Jecember 31, 1998 to December 31, 2002 <br> (projected); |
| Korea | OEF September 11, 2201 to present; <br> OIF March 19, 2003 to present |
| Kosovo | October 1, 1966 to June 30, 1974 |
| Laos | March 24, 1999 to present |
| Lebanon | April 19, 1961 to October 7, 1962 |
| Mayaguez Operation | July 1, 1958 to November 1, 1958; <br> June 1, 1983 to December 1, 1987 |
| Operations in the Libyan Area (Operation <br> Eldorado Canyon) | May 15, 1975 to May 15, 1975 |
| Panama (Operation Just Cause) | April 12, 1986 to April 17, 1986 |
| Persian Gulf Operation (Operation Earnest Will) | December 20, 1989 to January 31, 1990 24, 1987 to August 1, 1990 |
| Persian Gulf Operation (Operation Southern <br> Watch) | December 1, 1995 to present |
| Persian Gulf Operation (Operation Vigilant <br> Sentinel) | December 1, 1995 to February 1, 1997 |
| Persian Gulf Operation (Operation Desert <br> Thunder) | November 11, 1998 to December 22, 1998 |
| Kosovo Campaign Medal (KCM) Operation Joint <br> Guardian | June 11, 1999 to (date to be determined) |


| Kosovo Campaign Medal (KCM) Operation Allied <br> Harbor | April 4, 1999 to September 1, 1999 |
| :--- | :--- |
| Kosovo Campaign Medal (KCM) Operation <br> Sustain Hope/Shining Hope | April 4, 1999 to July 10, 1999 |
| Kosovo Campaign Medal (KCM) Operation Noble <br> Anvil | March 24, 1999 to July 20, 1999 |
| Kosovo Campaign Medal (KCM) Task Force <br> Hawk | April 5, 1999 to June 24, 1999 |
| Kosovo Campaign Medal (KCM) Task Force <br> Saber | March 31, 1999 to July 8, 1999 |
| Kosovo Campaign Medal (KCM) Task Force <br> Falcon | June 11, 1999 to (date to be determined) |
| Kosovo Campaign Medal (KCM) Task Force <br> Hunter | April 1, 1999 to November 1, 1999 |
| Navy Occupation of Austria | May 8, 1945 to October 25, 1954 |
| Navy Occupation of Trieste | May 8, 1945 to October 25, 1954 |
| Southwest Asia Service Medal (SWASM) <br> (Operations Desert Shield and Desert Storm) | August 2, 1990 to November 30, 1995 |
| Units of the Sixth Fleet (Navy) | May 9, 1945 to October 25, 1955 |
| Vietnam Service Medal (VSM) | July 4, 1965 to March 28, 1973 |
| Rwanda (Operation Distant Runner) | April 7, 1994 to 18, 1994 |
| Thailand | May 16, 1962 to August 10, 1962 |
|  |  |

## ACKNOWLEDGEMENT OF CONDITION OF EMPLOYMENT AND EMPLOYMENT POLICIES AND AUTHORIZATION FOR PAY DEDUCTIONS

I hereby acknowledge and agree that the following provision is a condition of my employment with Case Western Reserve University.

Should my employment at Case Western Reserve University terminate at some future date for any reason I shall:
A. Return all property of the University including but not limited to:

| - Desk/Office Door Keys | - Computer/Lab Equipment |
| :--- | :--- |
| - | Uniforms |
| - | Books |
| - | ID Carll Phone |
| - | Credit/Purchasing Procurement Cards |

B. Pay all debts due and owing to Case Western Reserve University including but not limited to charges for personal long distance telephone calls and any other delinquent charges remaining unsatisfied. Employees failing to return ID cards, parking tags, and office keys will be charged per item at $\$ 25$ for ID cards and parking tags and $\$ 50$ for office keys.

Should I fail to return any property or to pay all debts to the university, I authorize the university to deduct from my final paycheck and/or any unused vacation payout an amount equal to the debts owed to the University, an amount equal to the reasonable value of the property not returned, or both, provided that the final amount of the check provides minimum wage for hours worked under Ohio and federal law.

I acknowledge that I have been advised that HR policies are available online at the Human Resources Department website at https://case.edu/hr/university-policies and additional university policies are available online at the Compliance Department website at https://case.edu/compliance/universitypolicies. In the event that I do not have access to this information elsewhere, I am aware that there are computers available in the HR Service Center, located in Crawford Hall Room 320, to view HR and university policies. I have further been advised and understand and agree that I should contact HR at AskHR@case.edu or 216.368.6964 with any questions regarding HR or university policies.

> Printed Name

## Signature

Date

Witness


[^0]:    You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.
    The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.
    If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.

