

PROVOST SCHOLARS PROGRAM

University Intensive Seminar – Session 8 The Power of Planning: Evaluating Goals and Decisions

Date: November 15, 2018 | 2:30 - 5:00PM | Guilford House

Purpose

The purpose of this interactive presentation is to promote understanding of (a) the elements of a university budget, including major categories of revenue and expense, and (b) financial decision-making processes.

Presenter Biography: Dr. Victoria Wright



Victoria Wright joined CWRU in September of 2013. She assumed the position of Sr. Associate Vice President for University Planning and Administration after having served as Associate Dean for Finance and Administration at the Weatherhead School of Management. In her current role, she is responsible for university strategic planning and implementation processes, supporting interdisciplinary alliances and partnering in multi-year academic financial planning. Additionally, she provides oversight for Institutional Research, financial oversight to units reporting directly to the Provost and general leadership for the University Budget Committee. Previously, she served in executive positions at KeyBank including Chief Administrative Officer for two major business units and, most recently, Executive Vice President and Director of Enterprise Risk Management. During her 23 years at Key, she also led sales organizations at the local, regional and national levels and directly managed client relationships. Victoria graduated from Wright State University with a dual major in Accountancy and Finance. She earned her MBA from the University of Dayton where she received the 1995 Roesch Award of Academic Excellence. In recent years, she served on the boards of Cleveland Opera

Association and the Institute for Educational Renewal. In 2011, she was honored by the Cleveland YWCA as a Woman of Professional Excellence. Her diverse passions include life-long learning, youth mentoring, cooking, musical theatre and cheering for the Cleveland Cavaliers.

Objectives

At the end of the presentation, the Provost Scholar will be able to:

- Identify the basic elements of a university budget, including major categories of revenue and expense.
- Discuss three essential lessons learned from participating in the financial decision-making experience.

Agenda

- 2:30 - 3:50 pm: Tutoring
- 3:50 - 4:00 pm: Brief Intermission
- 4:00 - 5:00 pm: University Seminar and Notetaking
- 5:00 pm: Dismissal

Faculty & Staff

- Dr. Faye Gary, Program Director
- Ms. Kate Klonowski, Program Coordinator
- Mr. David VanLeer, Program Volunteer
- CWRU Tutors