

## PROVOST SCHOLARS PROGRAM

### University Intensive Seminar – Session 14 Financial Literacy and Responsibility

Date: February 14, 2019 | 2:30 - 5:00PM | Guilford House

#### Purpose

To help Provost Scholars identify the key building blocks and tools that lead to a healthy financial life. These include: basic financial budgeting, savings and investment, health/life/disability insurance, credit card and other debt.

#### Presenter Biography: Professor Scott Fine



Professor Fine is a former strategic consultant, investment banker, public company CFO and private equity business owner. As such, he understands value creation as advisor, manager and owner. His background guides his research to answer several key questions: How does value get created? How is a firm's financial strategy and corporate strategy linked? How has the shift in company decision-making power from corporate owners to private equity and hedge fund investors altered the way value is created and distributed? Fine has served on the board of directors of many for-profit companies and not-for-profit institutions, including, currently, EGC Enterprises, the Chautauqua Hotel Company and Moreland Courts Condominium Association. Fine's academic roles have included that of faculty advisor and mentor. He has also provided service to the school and the University, including a number of leadership positions.

#### Objectives

At the end of the presentation, the Provost Scholars will be able to:

- Identify at least two key elements of financial health
- Identify at least three financial decisions that can help or hurt your well-being

#### Agenda

- 2:30 - 3:50 pm: Tutoring
- 3:50 - 4:00 pm: Break
- 4:00 - 5:00 pm: University Seminar and Notetaking
- 5:00 pm: Transport to homes

#### Faculty & Staff

- Dr. Lee Thompson, Program Director, Spring 2019
- Ms. Kate Klonowski, Program Coordinator
- Mr. David VanLeer, Program Volunteer
- CWRU Tutors

#### ACT Word of the Week

**prudent** (prood-nt) *adj.*: wise or judicious in practical affairs; sagacious; discreet or circumspect.  
*ex.*: It is important for Provost Scholars to be financially **prudent** when planning for the future.

source: dictionary.com