

View the 1098-T Tax Form

Begin by logging into the SIS at case.edu/sis with your CWRU Network ID and password.

Tuition Tax Form

1. From **Student Home**, click the **Finances** tile, then the **Tuition Tax Form** tile.

Alternatively, from the **NavBar**, select Navigator > Finances > Tuition Tax Form.

2. Click the desired tax year to access a PDF version of the 1098-T form.

Note: Please ensure any pop-up blockers are temporarily disabled in order to access your 1098-T tax form.



The 1098-T tax form is prepared annually for U.S. citizen and permanent resident students with qualified tuition and fees, as defined by IRS regulations.

Upon request, CWRU will prepare the 1098-T Tax Form for students with a F-1 or J-1 visa. You must complete and submit a <u>Nonresident U.S. 1098-T Request Form</u>.

You will receive an email notification when your 1098-T is available to view in SIS, during the month of January. You may need to first grant electronic access consent by clicking the **Grant Consent** button. Students who do not grant electronic access consent will receive their 1098-T Tax form via the postal service at their local address in SIS.

A blank Box 1 does not indicate that no payments have been received. Universities are given the choice to report in Box 1 or Box 2. CWRU has chosen to report in Box 2 for tax forms prior to 2018.

Additional information can be viewed on the university's <u>1098-T information page</u>.

This completes the process of viewing the 1098-T tax form.