

**Financial Interests Report**

(submitted pursuant to the requirements of the institution name here Conflict of Interest policy)

Name: \_\_\_\_\_

I am reporting on activities:  for the year \_\_\_\_\_  
 as an addendum to my most recent report

<input type="checkbox"/> yes	<input type="checkbox"/> no	1. Compensation (including travel expenses). have you or a member of your Family received compensation from a for-profit entity for activities such as consulting, expert witness, advisory board membership, and the like? If yes, furnish information on an additional page.
<input type="checkbox"/> yes	<input type="checkbox"/> no	2. Equity. Do you or a member of your family own stock or hold stock options with a publicly-traded or privately-owned entity? If yes, furnish information on an additional page.
<input type="checkbox"/> yes	<input type="checkbox"/> no	3. Role. Do you or a member of your family serve as a director, trustee, officer or other key employee in a for-profit corporation, partnership, business, or other entity outside of the <u>institution name here</u> . If yes, furnish information on an additional page.
<input type="checkbox"/> yes	<input type="checkbox"/> no	4. Intellectual Property. Do you or a member of your family have rights to and/or receive royalties from intellectual property (including, patents copyrights and trademarks but excluding academic or scholarly works) licensed to and/or owned by a for-profit entity? Do NOT include intellectual property owned or managed by the <u>institution name here</u> . If yes, furnish information on an additional page.

Certification:

I have read and understand the institution name here's policy on Conflict of Interest in PHS Funded PProjects and have completed this report to the best of knowledge and belief, If required, I will comply with any conditions or restrictions imposed by the institution name here to manage any real or perceived conflicts. Should my outside financial or managerial interests, or those of my Family, change in a way that results in different answers to any of the questions asked in this report, I agree to submit a revision.

\_\_\_\_\_  
(date)

\_\_\_\_\_  
(signature)

additional page(s) attached

# SAMPLE

Addition to Financial Interests Report of: \_\_\_\_\_

Reporting for  self  family member:  
name: \_\_\_\_\_  
relationship: \_\_\_\_\_

Name of External Entity: \_\_\_\_\_  
Address of External Entity: \_\_\_\_\_

Type of external relationship: (check all that apply)

<input type="checkbox"/>	Consultant
<input type="checkbox"/>	Speaker
<input type="checkbox"/>	Advisory Board or Committee
<input type="checkbox"/>	Equity Holdings
<input type="checkbox"/>	Governing Board or Officer
<input type="checkbox"/>	Intellectual Property Rights
<input type="checkbox"/>	Royalty Income
<input type="checkbox"/>	Other (describe below)

Amount of compensation or financial interest in reporting period: \$ \_\_\_\_\_

If travel paid by entity:  
Destination \_\_\_\_\_  
Amount \$ \_\_\_\_\_

Comments or explanatory information: