The following information is provided to assist you in completing application cover sheets and budgets. For additional information, contact the Office of Sponsored Projects Administration at 216-368-4510 or resadm@case.edu.

Applicant Name & Address
All Schools and Colleges, except Medicine
Case Western Reserve University
10900 Euclid Avenue
Cleveland, OH 44106-7015

School of Medicine Only
Case Western Reserve University
10900 Euclid Avenue
Cleveland, OH 44106-4919

Important Numbers & Dates
CAGE (Commercial and Government Entity) Code
CAS Certification Date
CEC (Contractor Establishment Code)
DUNS (Data Universal Numbering System)
Federal Indirect Cost Rate Agreement Approval Date

FEIC (Federal Interagency Committee on Education)
IPEDS Number
IPF (Institutional Profile Number)
IRS TIN (Taxpayer ID Number) / EIN, dated 7/1/67
IRS Determination Letter
JCF (U.S. Canada Joint Certification Program), exp. 8/15/21
NAICS (North American Industry Classification System)
NSF (National Science Foundation) ID (SOM)
NSF (National Science Foundation) ID (CWRU)
Office of Postsecondary Education (OPE) ID Number
OH Dept. of Education IRN (Information Retrieval #)
OH Shared Services Supplier ID
PHS Entity Identification Number
W-9 Form

Assurance / Compliance Registration Numbers

Type | Assurance # | IRB Reg. # | Approved | Expires
--- | --- | --- | --- | ---
Animal | A3145-01 | n/a | 04/08/15 | 4/30/19
Misconduct | n/a | n/a | 03/01/15 | 4/30/19
Human Subjects FWA* | FWA00004428 | IRB00000683 | 03/27/03 | 8/10/22
MHHMC IRB* | IRB00000685 |
UHCMC IRB* | IRB00000684 | IRB00001691 | IRB00006600 |
VA IRB | IRB00000686 | Use is limited |
CCF IRB* | IRB00000536 |

Authorized Institutional Representatives

Leave blank on applications! Signatories’ availability varies day to day.

Focus | Staff Member | Title | Office
--- | --- | --- | ---
General | Diane Domanovics* | Asst. VP for Sponsored Projects | ORA
All but SOM | Joy Dismukes** | Asst. Director | OSPA
All but SOM | Karen Dunn** | Asst. Director | OSPA
SOM | Robin L. Bissell*** | Asst. Dean Off. Grants & Contracts | SOM
Compliance | Kimberly Volarcik**** | Exec. Director | ORC

*Authorized to sign the above documents and contracts for CWRU.
**Authorized to sign proposals and certifications & accept awards for CWRU.
***Authorized to sign all of the above, for Medical School.
****Authorized to sign compliance documents for CWRU.

CWRU Characteristics
For current statistics about enrollment, faculty, staff, budget, etc., go to https://www.case.edu/ir/

Districts
Congressional: 11th
State: 10th (House) & 21st (Senate)

Cognizant Federal Agency
Department of Health & Human Services (DHHS)
Uyen Tran, HHS Representative
214-767-3261 (phone), 214-767-3264 (fax)

Ohio Board of Regents
Harry Andrist, Director, Research & Graduate Programs
614-752-9539 (phone)

Ohio Office of Budget & Management
30 East Broad Street, 34th Floor
Columbus, Ohio 43215-3457
614-466-4034 (phone)

Overhead Rates – Research*
Also referred to as Indirect Cost Rates (F & A)

| Focus | On Campus | 7/1/17 - 6/30/20 | 7/1/13 - 6/30/17 | 7/1/08 - 6/30/13 |
--- | --- | --- | --- | ---
On Campus | 60.0% | 58.5% | 57.0% |
CCLCM | 60.0% | 58.5% | 57.0% |
MHMC | 58.5% | |
UH | 60.0% | 58.5% | 57.0% |
Off Campus | 26.0% | 26.0% | 26.0% |

*The most recent rate agreement was approved on 4/13/2018. Unless otherwise noted in the sponsor guidelines, indirect costs are in addition to total direct costs and calculated based on Modified Total Direct Costs (MTDC). MTDC equals total direct costs less the following exclusions: capital expenditures; any amount over the first $25,000 of a subcontract (aka, subrecipient agreement) issued by CWRU; hospitalization and other fees associated with patient care whether the services are obtained from an owned, related or third party hospital or other medical facility; rental/maintenance of off-site activities; student tuition remission and student support costs (e.g., student aid, dependency allowances, scholarships, fellowships).

Overhead Rates - Training
All locations are 8%.

General rule: Basis is Total Direct Cost (TDC) less tuition, fees and equipment. However, exclusions may vary among sponsors. Check specific sponsor guidelines.

Fringe Rate for all locations
(excluding 514100's, 512250's, and 512260's.)

| FY | Begins | Ends | Federal | Non-Federal | Term |
--- | --- | --- | --- | --- | ---
19 | 7/1/18 | 6/30/19 | 33.0% | 33.0% | 17.5% |
18 | 7/1/18 | 6/30/19 | 30.0% | 33.0% | 17.5% |
18 | 7/1/17 | 12/31/17 | 30.0% | 32.0% | 17.5% |
17 | 7/1/16 | 6/30/17 | 27.5% | 30.5% |
16 | 7/1/15 | 6/30/16 | 27.0% | 30.5% |
15 | 7/1/14 | 6/30/15 | 28.5% | 31.5% |