



## Subject and Task: Add Payment Information

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### Note:

Principal Investigators with different funding sources can have multiple iLab accounts (examples below). Please make sure the Lab name on your service ID matches the institution funds you wish to pay with.

Doe, Jane (CWRU) Lab = Internal = CWRU Email and CWRU Speedtype payment information

Doe, Jane (ABC) Lab = External = Other ABC Email and Other ABC fund payment information

**How to:**  
 Add payment information to a *service ID* before  
 billing is completed and invoice created

**1.) Add payment information here**

View Form: Service Request form

Date	Charge	Quantity	Unit Price	Total	Billing Status	Work Status
Jun 27 10:18 AM	(charge) Novel Object Recognition Equipment Time Equipment use estimate on quotes	2.0	\$25.00	\$50.00	Not Ready To	Proposed
Jun 27 10:18 AM	(charge) Barnes Maze Equipment Time Equipment use estimate on quotes	10.0	\$25.00	\$250.00	Not Ready To	Proposed
Jun 27 10:19 AM	Staff Time	16.0	\$70.00	\$1,120.00	Not Ready To	Proposed
		2.0	\$50.00	\$100.00	Paid	Completed

add comment    Attachments & URLs    add attachment    add uri    add to history

**2.) Add payment information documentation**

**Note:** The sheet of paper icon indicates an invoice has been created.

Further information can be found here <https://help.ilab.agilent.com/37448-managing-view-all-requests/266106-changing-fund-information>.

## How to:

Add payment information to an *invoice* **after** billing is completed and invoice is created.



Invoice No. **CMSR-5048185**  
Invoice Date **March 21, 2025**  
Lab **Research Admin (CWRU) Lab**

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From: CWRU Misc. Shared Resources  
To: Research Admin (CWRU) Lab | Michael [REDACTED]  
Michael [REDACTED]  
Phone: 4407964392  
11555 Willow Hill Drive  
Chesterland, Ohio, United States, 44026

[show additional contacts](#)

**Invoice Total** **\$160.00**

[Select Payment Method](#) 

**Invoice Details**

DATE	ITEM DESCRIPTION	PMT.#	QTY	PPU	STATUS	TOTAL
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**Step 1: Select payment method**

**Help**  
You can choose to pay this invoice by one payment method provided in the dropdown in Step 1. Either choose to pay all charges on the invoice, or charges that are missing payment information in Step 2. Enter any additional information that may be required in step 3. If you do not want to pay the invoice by one payment method, close this window and click on the dollar sign icon across for each Request ID and update payment information for each charge.

**Step 2: Select charges to pay**

All charges on the invoice  Charges missing payment information

**Charges Total:** \$4,050.00 [Preview charges \(2\)](#)

**Step 3: Set Payment Information**

Transaction #

**1.) Add payment information here** 