



# <u>Digital Measures: Using the System</u>

### Overview

The more faculty who use Digital Measures, and the more data they enter, the more complete, accurate, and useful all reports become. Faculty should enter their activities for the current academic year, and then maintain the data on an ongoing basis, entering historical data at any time, at one's own pace. The following highlights navigation and data entry within Digital Measures.

## **Manage Activities**

The Manage Your Activities menu includes five general categories of information:

- General Information
- Academic Advising and Directed Student Learning
- Teaching/Mentoring
- Scholarship/Research
- Service.

Various screens exist within each category. Information on how to enter information into these screens is below.

Review a guide to manage your activities.		
→ General Information		
Personal and Contact Information	Licensures and Certifications	
Biography and Expertise	Media Appearances and Interviews	
Administrative Data - Permanent Data   Yearly Data	Professional Memberships	
Administrative Assignments at Case Western Reserve University	References	
Awards and Honors	Work History	
Consulting, Technical Assistance, and Training Provided	Workload Information	
Degrees	Objectives	
Additional Post Graduate Education or Training	Dean's Evaluation	
Faculty Development Activities Attended		
<ul> <li>Academic Advising and Directed Student Learni</li> </ul>	ing	
Academic Advising	PhD Dissertation Committee Involvement	
Post-Doctoral Supervision	Other Student-Oriented Activities (Undergr	
→ Teaching/Mentoring		
Mentoring/Mentors - Mentoring   Mentors	Curriculum Activities	
N. C. P. L. C. T. L.		
Non-Credit Instruction Taught	Lead Instruction	
Non-Credit Instruction laught  Courses Taught	Lead Instruction	
Courses Taught	Lead Instruction	
Courses Taught  • Scholarship/Research	Lead Instruction  Publications	
Courses Taught		
Courses Taught  • Scholarship/Research  External Funding	Publications	
Courses Taught  Scholarship/Research  External Funding  Intellectual Property (e.g., copyrights, patents)	Publications	
Courses Taught  Scholarship/Research  External Funding  Intellectual Property (e.g., copyrights, patents)  Presentations	Publications	

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## Manual Data Entry

Though Digital Measures pulls some data from other CWRU systems of record to automatically populate certain fields, many screens will still require manual data entry. As you navigate through the various screens, you will find data fields with drop-down options, text fields, Y/N check boxes, and others. All faculty will manually enter some data into Digital Measures.

# Types of Data Fields

**Text:** Enter descriptive text into these fields. Certain text fields may require numbers (usually those followed by a "%" sign); you will receive an error message should you attempt to save text into these fields.

Drop-downs: These field types are denoted by a small downward facing arrow

Click on the arrow to view the options and choose the appropriate one.

Dates: Date fields are a combination of drop-downs and text.

# Adding New Items

Click on the name of the screen for which you would like to enter data. Screens in Digital Measures are either forms that contain information, or a listing of records. When entering your data, you may notice that most of the screens are a listing of records, and will have an option to "Add a New Item"

+ Add New Item

in the top right of the screen. Choose this button to enter your data (see also COPY section below). To edit or view an item that appears in the current screen, click anywhere in the record row on the summary screen. If you would like to

delete an item, select the appropriate check box, then select the button. If you choose to delete a record, you will be prompted about your decision.

#### Adding additional line items within a record

Choose the "Add" button to add record rows for additional items within a record. You may choose the number of rows to add if adding multiple rows.

< Edit Administrative Ass Reserve University	ignments at Case Western	Cancel
Position/Role	Dir	
Scope	Director	
Name of College/Department		

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### **Document upload**

Certain screens allow document uploads to individual records. These fields provide a "Choose File" button, which allow you to search for a file and upload it.

# **Copying Data**

To reduce data entry time, use the COPY button to duplicate entries that require only a few changes. For example, if you enter a Journal Article on the "Publications" screen and later publish a similar article, you can copy your original entry and simply adjust dates/type as needed. This eliminates the need to re-key all data elements to create the second, and subsequent, journal entries.

## Pre-populated Data

Pre-populated data in screens/fields has either been auto-filled from campus data bases, or pulled from the most recent CV provided to the Dean's Office. It is important for faculty to review any pre-populated data to ensure accuracy and completeness. If something is missing, the faculty member should update the record, manually add an additional record, or contact <a href="mailto:MSASSDMSupport@case.edu">MSASSDMSupport@case.edu</a> for assistance.

## **Data Import**

Publication data may be imported from Google Scholar via BibTeX file. For instructions on how to perform BibTeX Imports, <u>please visit this page</u>. You can also directly import publication data from Crossref and PubMed (Digital Measures is continually working to provide this direct import service from other third parties). Once in the Publication screen, choose the import

button at the top of the screen: 

Add New Item

Here, you will either upload your BibTeX file, or import from a Third Party. To import from a Third Party, select the service and the search criteria. Once a list of records is generated, select the appropriate check boxes (select the check box in the shaded row at the top for all). Click the Continue button to process the import. If the system recognizes the entry as a duplicate, a message will appear, asking if you would like to skip the entry or to proceed with the import.

#### Crossref

The default search criteria is for Author and Publication Date.

# Import from Third Party @ Select third party service: Crossref O PubMed Search criteria: Author ŵ 2012/04/12 Publication Date to 2017/04/12 Add search criteria Search Crossref > Import from Third Party @ Select third party service: O Crossref PubMed Search criteria: Name: Author Add search criteria Search PubMed >

#### **PubMed**

The default search criteria is for Author (Author's last name, followed by a space, and up to two the first two intials and suffix abbreviation, e.g. Soja, KR)

#### **Dates**

Make sure you enter dates (at least the year field) for ALL activities. Undated records will, by default, appear in a report, regardless of the report date range requested; undated activities will appear ahead of any dated activities.

- One Day Activities: Leave the start date blank and specify the end date. Activities in Progress: specify the start date and leave the end date blank.
- Multi-day Completed Activities: Complete start and end date.

# Saving Your Work

When you have completed a form or record, you have two options to save your data. If you click on the "Save" button, your data will be saved and you will be returned to the primary screen or the Manage Your Activities menu. If you click on the "Save and Add Another" button, your information will be saved, and the form will clear to allow input of another record. "Cancel" will take you to the primary screen if you are entering a record or the Manage Your Activities menu if you are filling out a form.

# Help Text

When navigating in Digital Measures, you will see help icons along the way. Click on these icons to learn more about certain fields