

## **Student Financial Services Nonresident Alien US 1098-T Request Form**

Note: This form should only be completed if your US citizenship status is non-resident alien. If you are a permanent resident, please contact International Student Services to have your citizenship status updated in SIS.

Per Internal Revenue Service regulations, Case Western Reserve University is not required to complete a 1098-T Tax Form to non-resident alien students, since they are not eligible for education tax benefits. However, the IRS does require the university to provide the tax form upon request by the student. Please complete the below information in order to formally request a 1098-T for the desired tax year. Once your request has been processed, you will be able to access the tax form in SIS.

- **Student Information**

Date \_\_\_\_\_

Student's Name \_\_\_\_\_

Student ID Number \_\_\_\_\_

Requested Tax Year \_\_\_\_\_

Student's Signature \_\_\_\_\_

- **Social Security Number or Tax Identification Number**

Please select one of the following:

\_\_\_\_\_ I do not have an SSN or TIN, or am refusing to provide it to Case Western Reserve University.

\_\_\_\_\_ I have completed the attached W-9S form .

- **Filing Instructions**

Please return the completed request form **AND** attached W-9S to Student Financial Services

10900 Euclid Avenue  
Yost Hall, Room 145  
Cleveland, OH 44106-7043

Fax: 216.368.1929

NOTE: Please do not email this form.

## Request for Student's or Borrower's Taxpayer Identification Number and Certification

Give form to the requester. Do not send to the IRS.

### Part I Student or Borrower Identification (All must complete.)

Print or type	Name of student <input type="text"/>	Taxpayer identification number : :
	Address (number, street, and apt. or suite no.)	
	City, state, and ZIP code	

### Part III Requester Information

Requester's name and address Case Western Reserve University Student Financial Services 10900 Euclid Avenue, Yost Hall 145 Cleveland, OH 44106	<input type="text"/>
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